

# Data visualization

## Lecture 4

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CPES 2 - Fall 2022



# Quick reminder

## 1. Packages

```
library(dplyr)
```

## 2. Main dplyr functions

Function	Meaning
mutate()	Modify or create a variable
select()	Keep a subset of variables
filter()	Keep a subset of observations
arrange()	Sort the data
group_by()	Group the data
summarise()	Summarizes variables into 1 observation per group





# Quick reminder

## 3. Merge data

```
a <- data.frame(x = c(1, 2, 3), y = c("a", "b", "c"))  
b <- data.frame(x = c(4, 5, 6), y = c("d", "e", "f"))  
c <- data.frame(x = 1:6, z = c("alpha", "bravo", "charlie", "delta", "echo", "foxtrot"))
```

```
a %>% bind_rows(b) %>% left_join(c, by = "x")
```

x	y	z
1	a	alpha
2	b	bravo
3	c	charlie
4	d	delta
5	e	echo
6	f	foxtrot



# Quick reminder

## 4. Reshape data

country	year	share_tertiary	share_gdp
FRA	2015	44.69	3.40
USA	2015	46.52	3.21

```
data %>% pivot_longer(c(share_tertiary, share_gdp), names_to = "Variable", values_to = "Value")
```

country	year	Variable	Value
FRA	2015	share_tertiary	44.69
FRA	2015	share_gdp	3.40
USA	2015	share_tertiary	46.52
USA	2015	share_gdp	3.21



# Warm up practice

10:00

1) Import `starbucks.csv` and `View()` the data

2) Inspect the structure of the data using `str()`

3) Use `summarise()` to compute for each beverage category the average number of calories and the number of different declinations (there is 1 row per declination)

4) Create a subset of the data called `maxcal` containing the variables `Beverage_category`, `Beverage_prep`, and `Calories`, for the 10 observations with the highest calorie values

*You can use the `row_number()` function within `filter()` to use the row numbers as any other variable*

*You've got 10 minutes!*

# Solution

## 1) Import `starbucks.csv` and `View()` the data

```
starbucks <- read.csv("C:/User/Documents/starbucks.csv")  
View(starbucks)
```

	Beverage_category.Beverage.Beverage_prep.Calories.Total.Fat.Trans.Fat.Saturated.Fat.Sodium.Total.Carbohydrates.Cholesterol.Dietary.Fibre.Sugars.Protein.Vitamin.A.Vitamin.C.Calcium.Iron.Caffeine
1	Coffee;Brewed Coffee;Short;3;0.1;0;0;5;0;0;0.3;0%;0%;0%;...
2	Coffee;Brewed Coffee;Tall;4;0.1;0;0;10;0;0;0.5;0%;0%;0%;0...
3	Coffee;Brewed Coffee;Grande;5;0.1;0;0;10;0;0;1;0%;0%;0%;0...
4	Coffee;Brewed Coffee;Venti;5;0.1;0;0;10;0;0;1;0%;0%;2%;0...
5	Classic Espresso Drinks;Caff� Latte;Short Nonfat Milk;70;0.1...
6	Classic Espresso Drinks;Caff� Latte;2% Milk;100;3.5;2;0.1;15;...

# Solution

## 1) Import `starbucks.csv` and `View()` the data

```
starbucks <- read.csv("C:/User/Documents/starbucks.csv")  
View(starbucks)
```

	Beverage_category	Beverage	Beverage_prep	Calories	Total.Fat	Trans.Fat	Saturated.Fat	Sodium	Total.Carbohydrates	Cholesterol	Dietary.Fibre	Sugars	Protein	Vitamin.A	Vitamin.C	Calcium	Iron	Caffeine	
1	Coffee	Brewed Coffee	Short	3	0.1	0	0	5	0	0	0.3	0	0	0	0	0	0	0	...
2	Coffee	Brewed Coffee	Tall	4	0.1	0	0	10	0	0	0.5	0	0	0	0	0	0	0	...
3	Coffee	Brewed Coffee	Grande	5	0.1	0	0	10	0	0	1	0	0	0	0	0	0	0	...
4	Coffee	Brewed Coffee	Venti	5	0.1	0	0	10	0	0	1	0	0	0	2	0	0	0	...
5	Classic Espresso Drinks	Caff� Latte	Short Nonfat Milk	70	0.1	...	...	...	...	...	...	...	...	...	...	...	...	...	...
6	Classic Espresso Drinks	Caff� Latte	2% Milk	100	3.5	2	0.1	15	...	...	...	...	...	...	...	...	...	...	...

- We only have **one variable** in which all values are **separated by semicolons**
  - We need to set the **sep** argument of the function accordingly

# Solution

## 1) Import `starbucks.csv` and `View()` the data

```
starbucks <- read.csv("C:/User/Documents/starbucks.csv")
View(starbucks)
```

	Beverage_category.Beverage.Beverage_prep.Calories.Total.Fat.Trans.Fat.Saturated.Fat.Sodium.Total.Carbohydrates.Cholesterol.Dietary.Fibre.Sugars.Protein.Vitamin.A.Vitamin.C.Calcium.Iron.Caffeine
1	Coffee;Brewed Coffee;Short;3;0.1;0;0;5;0;0;0.3;0%;0%;0%;...
2	Coffee;Brewed Coffee;Tall;4;0.1;0;0;10;0;0;0.5;0%;0%;0%;0...
3	Coffee;Brewed Coffee;Grande;5;0.1;0;0;10;0;0;0.1;0%;0%;0%...
4	Coffee;Brewed Coffee;Venti;5;0.1;0;0;10;0;0;0.1;0%;0%;2%;0...
5	Classic Espresso Drinks;Caff� Latte;Short Nonfat Milk;70;0.1...
6	Classic Espresso Drinks;Caff� Latte;2% Milk;100;3.5;2;0.1;15;...

- We only have **one variable** in which all values are **separated by semicolons**
  - We need to set the **sep** argument of the function accordingly
  - Like last time, we also need to set the **encoding** argument correctly

```
starbucks <- read.csv("C:/User/Documents/starbucks.csv", sep = ";", encoding = "UTF-8")
```

# Solution

## 2) Inspect the structure of the data using `str()`

```
str(starbucks)
```

```
## 'data.frame':    242 obs. of  18 variables:
## $ Beverage_category : chr  "Coffee" "Coffee" "Coffee" "Coffee" ...
## $ Beverage          : chr  "Brewed Coffee" "Brewed Coffee" "Brewed Coffee" "Brewed Coffee" ...
## $ Beverage_prep     : chr  "Short" "Tall" "Grande" "Venti" ...
## $ Calories          : int   3  4  5  5  70 100  70 100 150 110 ...
## $ Total.Fat         : chr  "0.1" "0.1" "0.1" "0.1" ...
## $ Trans.Fat        : num   0  0  0  0  0.1  2  0.4  0.2  3  0.5 ...
## $ Saturated.Fat    : num   0  0  0  0  0  0.1  0  0  0.2  0 ...
## $ Sodium           : int   0  0  0  0  5 15  0  5 25  0 ...
## $ Total.Carbohydrates: int   5 10 10 10 75 85 65 120 135 105 ...
## $ Cholesterol      : int   0  0  0  0 10 10  6 15 15 10 ...
## $ Dietary.Fibre    : int   0  0  0  0  0  0  1  0  0  1 ...
## $ Sugars           : int   0  0  0  0  9  9  4 14 14  6 ...
## $ Protein          : num  0.3 0.5  1  1  6  6  5 10 10  8 ...
## $ Vitamin.A        : chr  "0%" "0%" "0%" "0%" ...
## $ Vitamin.C        : chr  "0%" "0%" "0%" "0%" ...
## . ...             . ...  ...  ...  ...  ...  ...
```

# Solution

3) Use `summarise()` to compute for each beverage category the average number of calories and the number of different declinations (there is 1 row per declination)

```
starbucks %>%  
  group_by(Beverage_category) %>%  
  summarise(Declinations = n(),  
            Mean_cal = mean(Calories))
```

```
## # A tibble: 9 x 3  
##   Beverage_category      Declinations Mean_cal  
##   <chr>                  <int>      <dbl>  
## 1 Classic Espresso Drinks      58      140.  
## 2 Coffee                        4        4.25  
## 3 Frappuccino® Blended Coffee   36      277.  
## 4 Frappuccino® Blended Crème    13      233.  
## 5 Frappuccino® Light Blended Coffee 12      162.  
## 6 Shaken Iced Beverages        18      114.  
## 7 Signature Espresso Drinks    40      250  
## 8 Smoothies                     9      282.  
## 9 Tazo® Tea Drinks             52      177.
```

# Solution

4) Create a subset of the data called `maxcal` containing the variables `Beverage_category`, `Beverage_prep`, and `Calories`, for the 10 observations with the highest calorie values

```
maxcal <- starbucks %>%  
  arrange(-Calories) %>%  
  select(Beverage_category, Beverage_prep, Calories) %>%  
  filter(row_number() <= 10)
```

```
maxcal
```

##	Beverage_category	Beverage_prep	Calories
## 1	Signature Espresso Drinks	2% Milk	510
## 2	Signature Espresso Drinks	Soymilk	460
## 3	Frappuccino® Blended Coffee	Whole Milk	460
## 4	Signature Espresso Drinks	Venti Nonfat Milk	450
## 5	Tazo® Tea Drinks	2% Milk	450
## 6	Frappuccino® Blended Coffee	Soymilk	430
## 7	Frappuccino® Blended Coffee	Venti Nonfat Milk	420
## 8	Signature Espresso Drinks	2% Milk	400
## 9	Tazo® Tea Drinks	Soymilk	390
## 10	Frappuccino® Blended Coffee	Whole Milk	390



# Today we learn how to plot data

## 1. The ggplot() function

- 1.1. Basic structure
- 1.2. Axes
- 1.3. Theme
- 1.4. Annotation

## 2. Adding dimensions

- 2.1. More axes
- 2.2. More facets
- 2.3. More labels

## 3. Types of geometry

- 3.1. Points and lines
- 3.2. Barplots and histograms
- 3.3. Densities and boxplots

## 4. How (not) to lie with graphics

- 4.1. Cumulative representations
- 4.2. Axis manipulations
- 4.3. Interpolation

## 5. Wrap up!





# Today we learn how to plot data

## 1. The `ggplot()` function

- 1.1. Basic structure
- 1.2. Axes
- 1.3. Theme
- 1.4. Annotation



# 1. The `ggplot()` function

## 1.1. Basic structure

- Let's use **ggplot** on data from the **World Inequality database**

```
wid <- read.csv("C:/User/Documents/wid.csv")
str(wid)
```

```
## 'data.frame': 1610 obs. of 6 variables:
## $ country : chr "Algeria" "Algeria" "Algeria" "Algeria" ...
## $ continent: chr "Africa" "Africa" "Africa" "Africa" ...
## $ year : int 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 ...
## $ fshare : num 0.0992 0.112 0.1201 0.1206 0.116 ...
## $ top1 : num 0.1003 0.0991 0.0991 0.0991 0.0991 ...
## $ inc_head : num 12611 12620 12634 12532 12546 ...
```

- It contains 1610 observations and 6 variables:
  - **continent/country/year**: Observation level
  - **f\_share**: Female labor income share
  - **top1**: Top 1% income share
  - **inc\_head**: Per adult national income

# 1. The `ggplot()` function

## 1.1. Basic structure

- **ggplot()** from `ggplot2` is what we're gonna use for all our plots
- It takes the following **core arguments**:
  - **Data**: the values to plot
  - **Mapping** (`aes`, for aesthetics): the structure of the plot
  - **Geometry**: the type of plot
- **Data and mapping** should be specified within the **parentheses**
- **Geometry** and any **other element** should be added with a **+** sign



```
ggplot(data, aes()) + geometry + anything_else
```

- You can also **apply** the `ggplot()` function to your data with a **pipe**

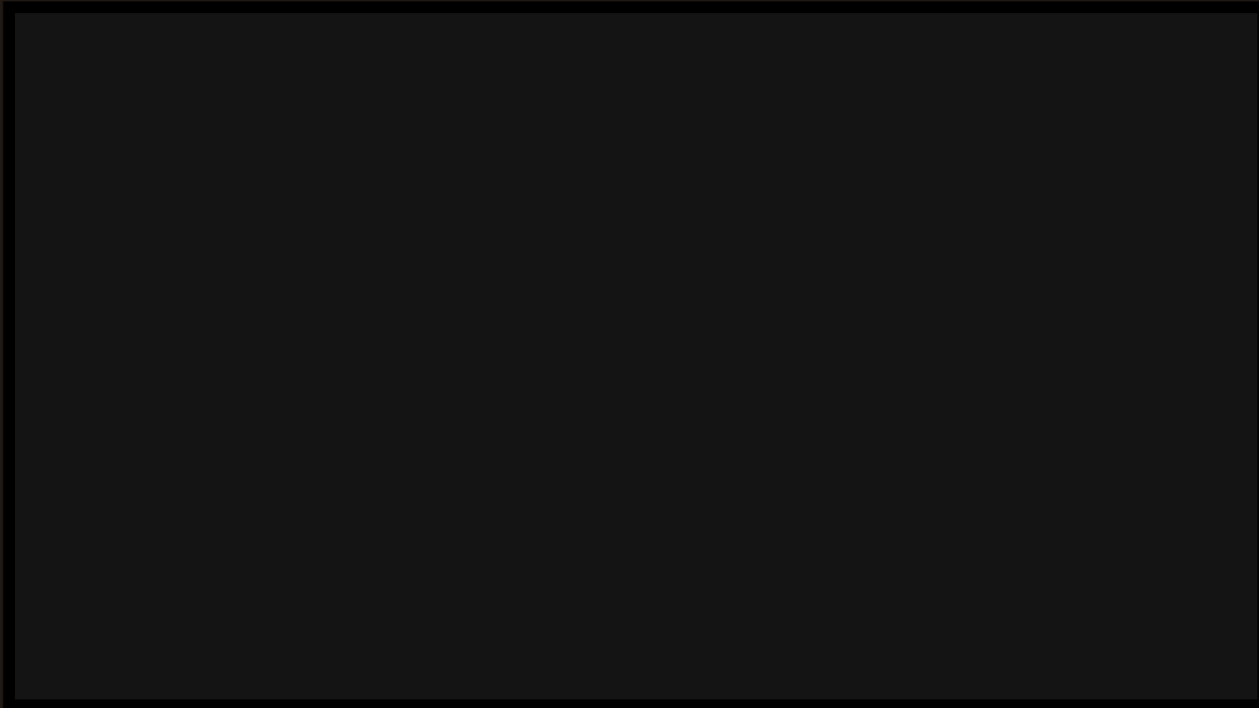
```
data %>% ggplot(aes()) + geometry
```



# 1. The `ggplot()` function

## 1.1. Basic structure

```
ggplot(wid)                                # Data  
                                            #
```



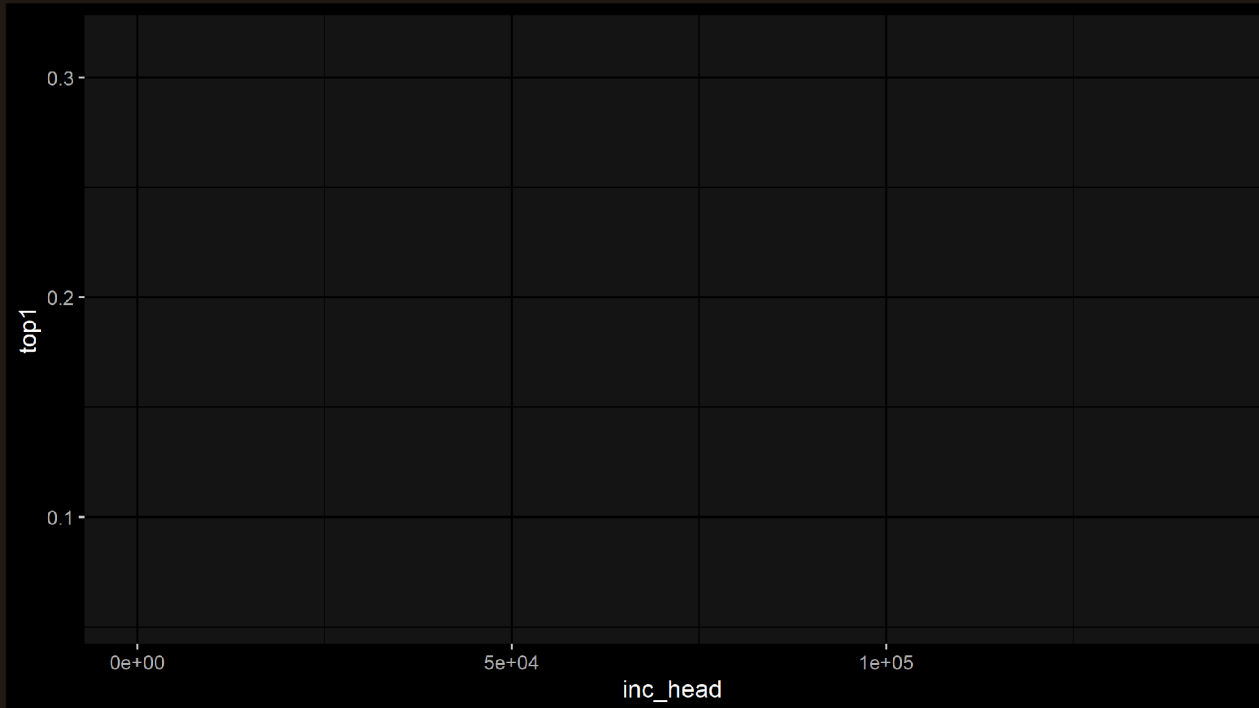
- We assigned data to `ggplot()`
  - But our plot is empty



# 1. The `ggplot()` function

## 1.1. Basic structure

```
ggplot(wid, aes(x = inc_head, y = top1))           # Data & aesthetics  
#
```



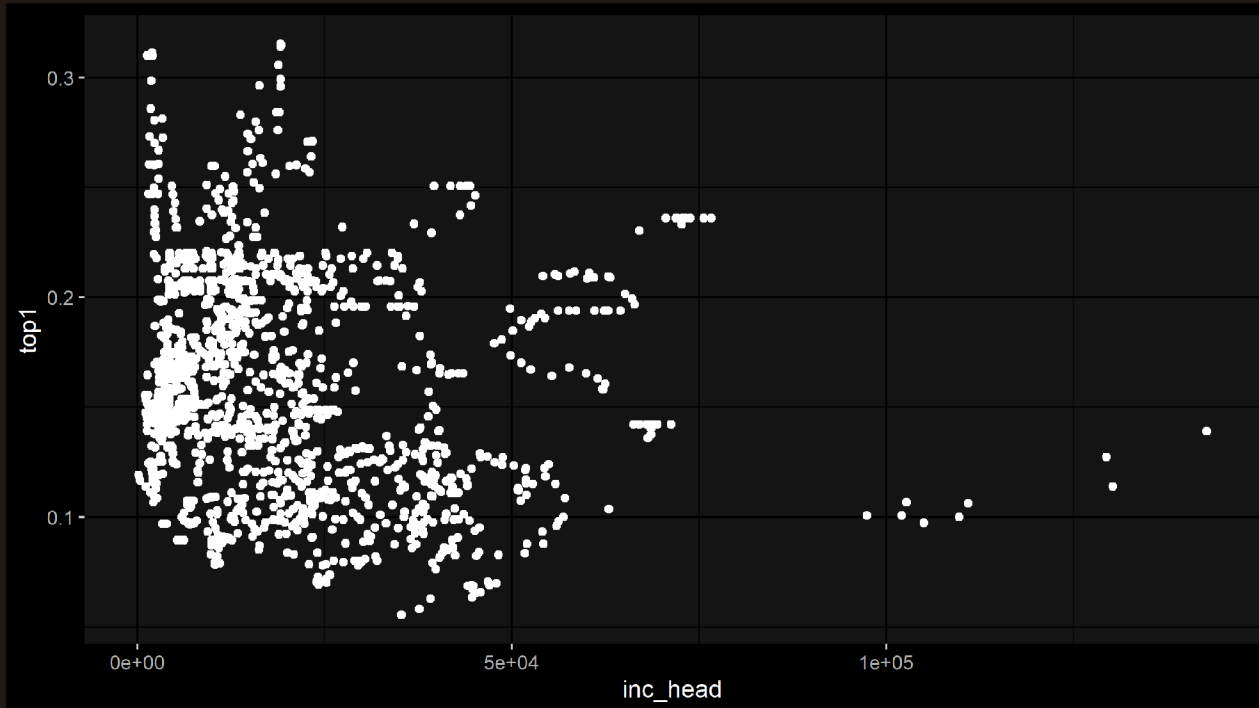
- We assigned data to `ggplot()`
  - But our plot is empty
- We assigned variables to axes
  - But still nothing



# 1. The `ggplot()` function

## 1.1. Basic structure

```
ggplot(wid, aes(x = inc_head, y = top1)) +  
  geom_point()                                # Data & aesthetics  
                                              # Geometry
```



- We assigned data to `ggplot()`
  - But our plot is empty
- We assigned variables to axes
  - But still nothing
- We need a geometry
  - Points for instance



# 1. The `ggplot()` function

## 1.1. Basic structure

- You can save the plot using the `ggsave()` function
  - You just need to specify the **output destination** and it will **save** what is in your **plot panel**

```
ggsave("C:/User/Documents/wid.png")
```

- You can also **modify** the following options, which take the **parameters of your plot** panel if unspecified:
  - **plot**: ggplot object
  - **width**: width of the plot
  - **height**: height of the plot
  - **unit**: unit of the plot size ("in", "cm", "mm", "px")
  - **dpi**: pixel density, default to 300px/in

```
ggsave("wid.png", plot = last_plot(), width = 16, height = 9, unit = "cm", dpi = 900)
```

# 1. The `ggplot()` function

## 1.2. Axes

- Axes can be modified with **scale functions**, whose names depend on:
  - The axis to modify
  - The type of variable assigned to the axis

Basic scale functions

Axis	x-axis	y-axis
Continuous	<code>scale_x_continuous()</code>	<code>scale_y_continuous()</code>
Discrete	<code>scale_x_discrete()</code>	<code>scale_y_discrete()</code>

- The following **parameters** can be modified in these scale functions:
  - **name:** The label of the corresponding axis
  - **limits:** Where the axis should start and end
  - **breaks:** Where to put ticks and values on the axis

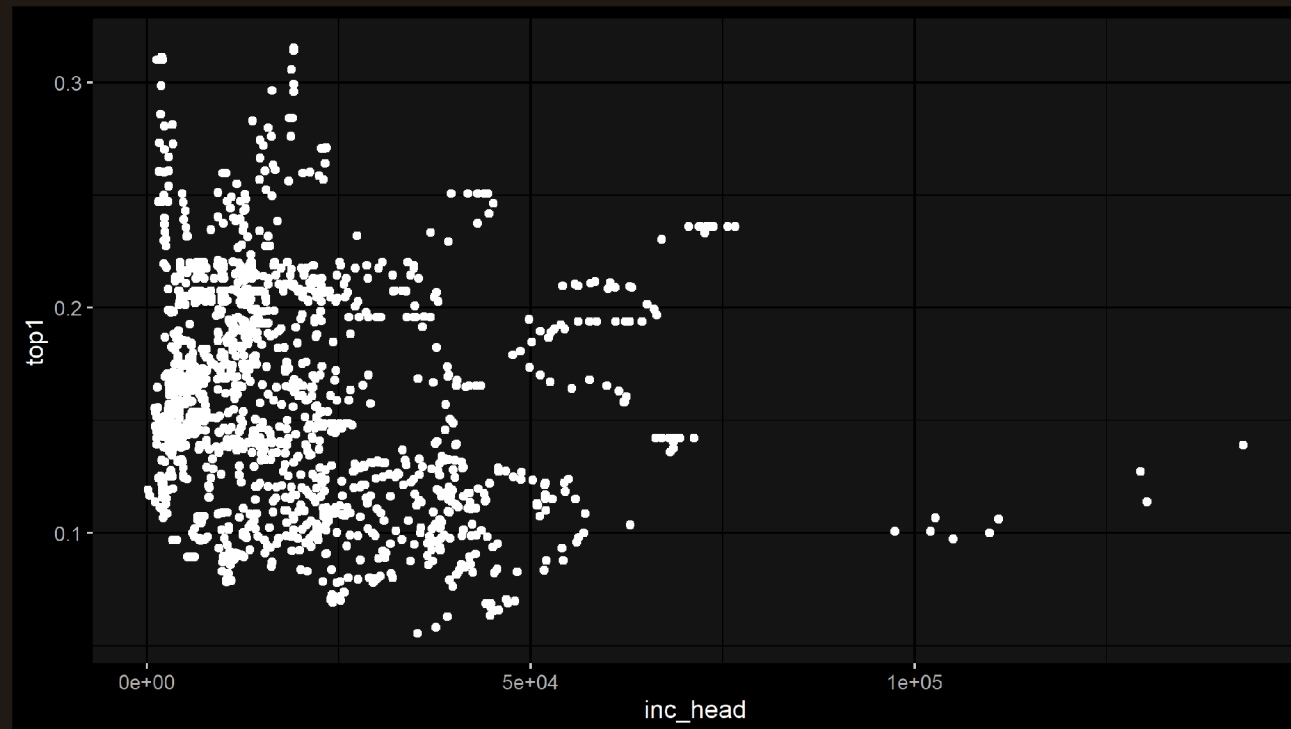




# 1. The `ggplot()` function

## 1.2. Axes

```
ggplot(wid, aes(x = inc_head, y = top1)) + geom_point()           # Basic structure  
#
```

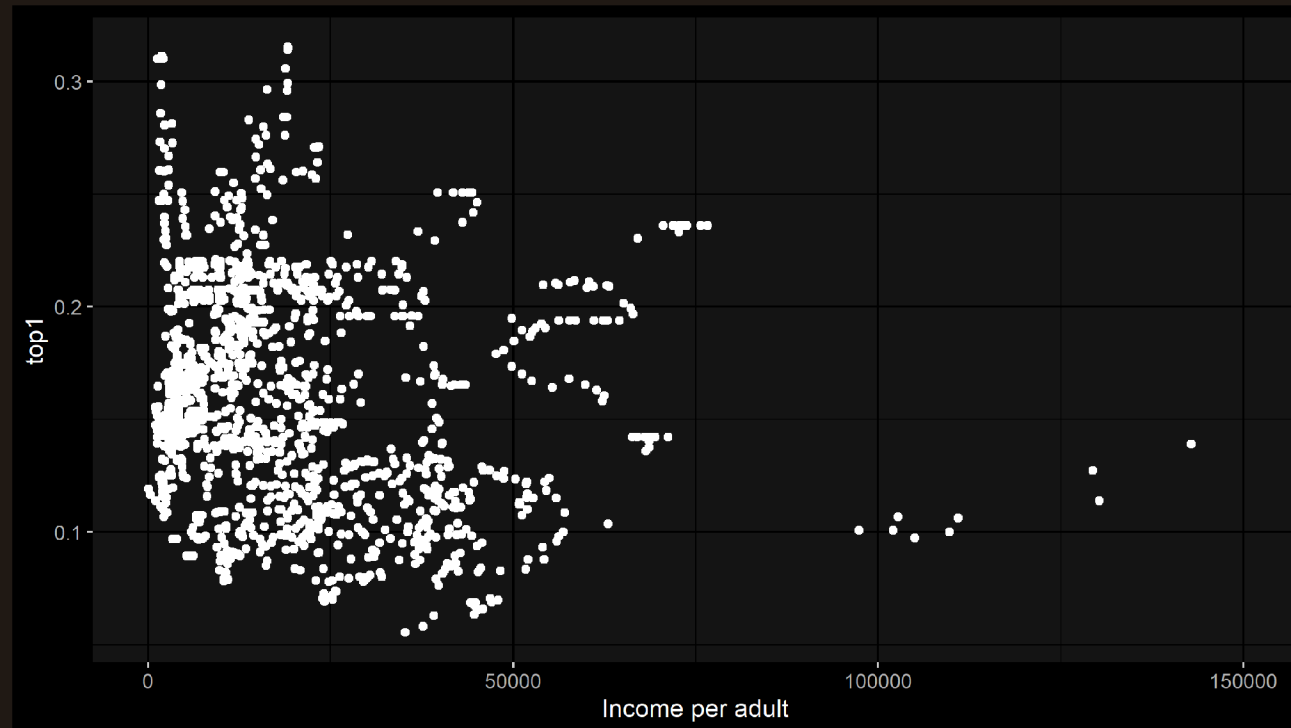




# 1. The `ggplot()` function

## 1.2. Axes

```
ggplot(wid, aes(x = inc_head, y = top1)) + geom_point() + # Basic structure  
  scale_x_continuous(name = "Income per adult", limits = c(0, 150000)) # Scale function
```

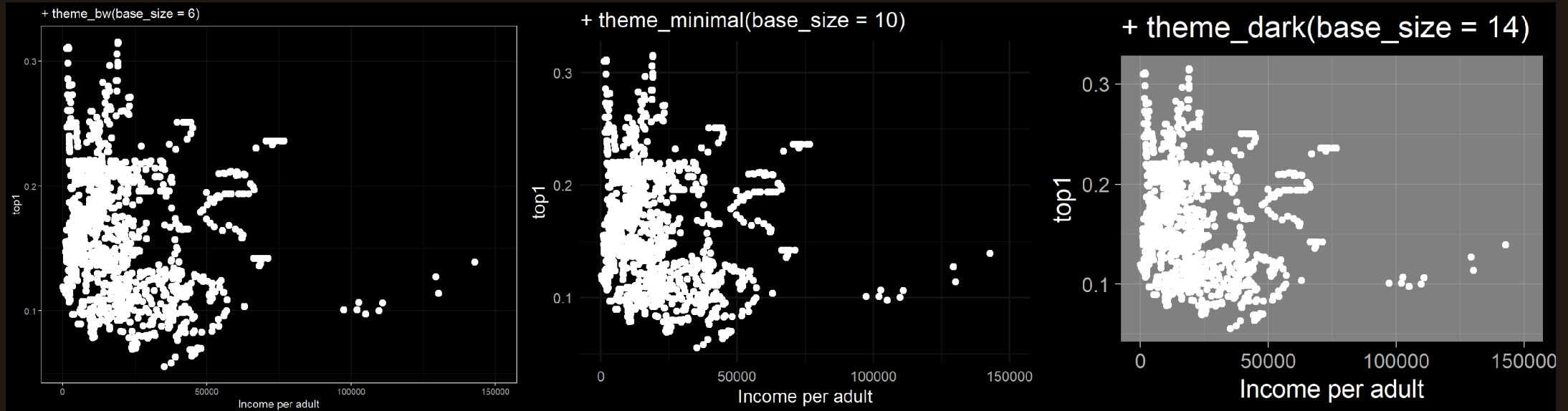




# 1. The `ggplot()` function

## 1.3. Theme()

- You can use one of the **default R themes** to easily change the layout of your plot
  - ... + `theme_bw()`
  - ... + `theme_minimal()`
  - ... + `theme_dark()`
  - You can also tune the **font size** inside these functions with the **base\_size** argument





# 1. The `ggplot()` function

## 1.3. Theme()

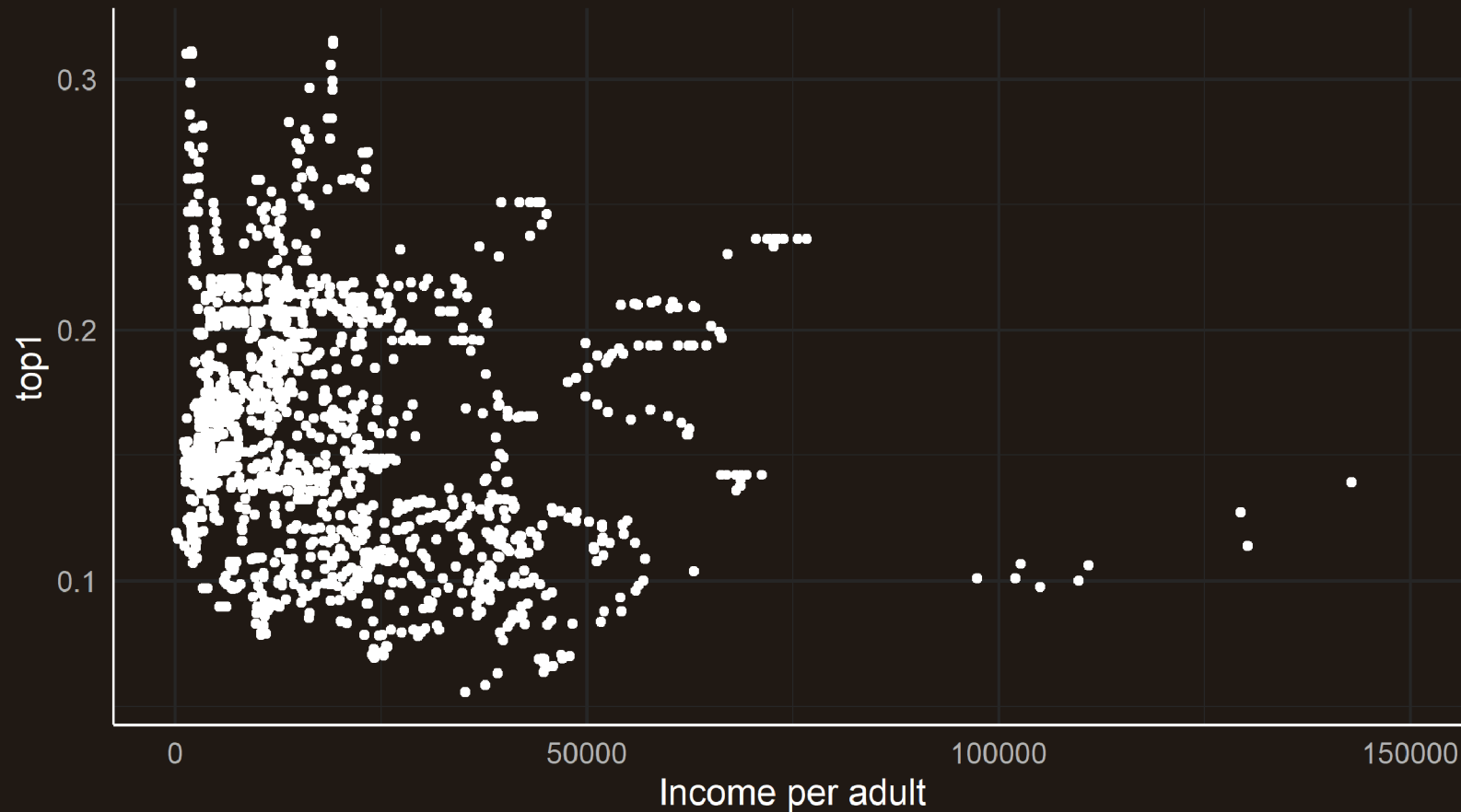
- You can also custom your graph using the **theme()** function
  - It allows to **custom** virtually **anything**
  - Enter `?theme` to see the **endless** list of possible **arguments**
  - Obviously we won't go through all of them but here are a few

```
# Basic structure
ggplot(wid, aes(x = inc_head, y = top1)) + geom_point() +
# Axis
scale_x_continuous(name = "Income per adult", limits = c(0, 150000)) +
# Theme
theme_minimal(base_size = 14) +
theme(# Color of the background and of its border
      plot.background = element_rect(fill = "#DFE6EB", colour = "#DFE6EB"),
      # Size of the axis lines
      axis.line = element_line(size = rel(0.8)),
      # Color of the grid lines
      panel.grid = element_line(color = "gray85"))
```



# 1. The `ggplot()` function

## 1.3. `Theme()`



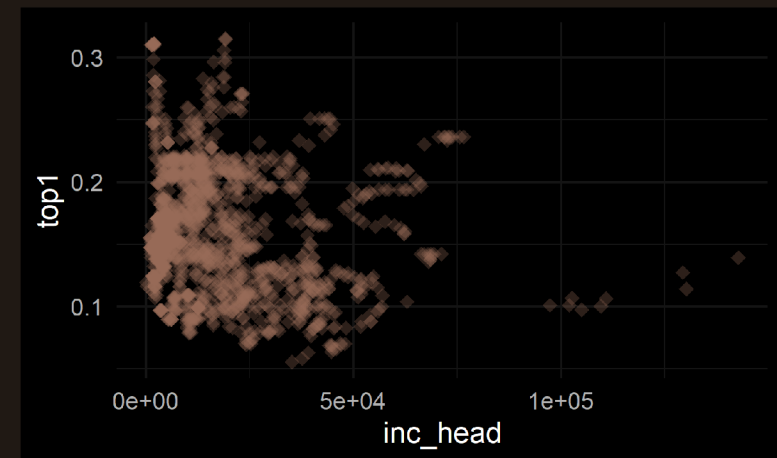


# 1. The `ggplot()` function

## 1.3. Theme()

- Geometries can also be modified
  - **alpha**: opacity from 0 to 1
  - **color**: color of the geometry (for geometries that are filled such as bars, it will color the border)
  - **fill**: fill color for geometries such as bars
  - **size**: size of the geometry
  - **shape**: change shape for geometries like points
  - **linetype**: solid, dashed, dotted, etc., for line geometries
  - ...

```
ggplot(wid, aes(x = inc_head, y = top1)) +  
  geom_point(size = 3,  
             color = "#6794A7",  
             alpha = .3,  
             shape = 18) +  
  theme_minimal(base_size = 14)
```



# 1. The `ggplot()` function

## 1.4. Annotation

- It is sometimes useful to **annotate** a graph so that certain things become **more salient**
  - **Separate** two groups with a **dashed line**
  - Add a few **words somewhere** for clarity
  - **Circle** a specific group of **data points**
  - Add **labels** to data points
- **Straight lines** can easily be added with their respective geometry

```
+ geom_hline(yintercept = , linetype = )
```

```
+ geom_vline(xintercept = , linetype = )
```

- And **punctual text annotations** can be added with `annotate()`

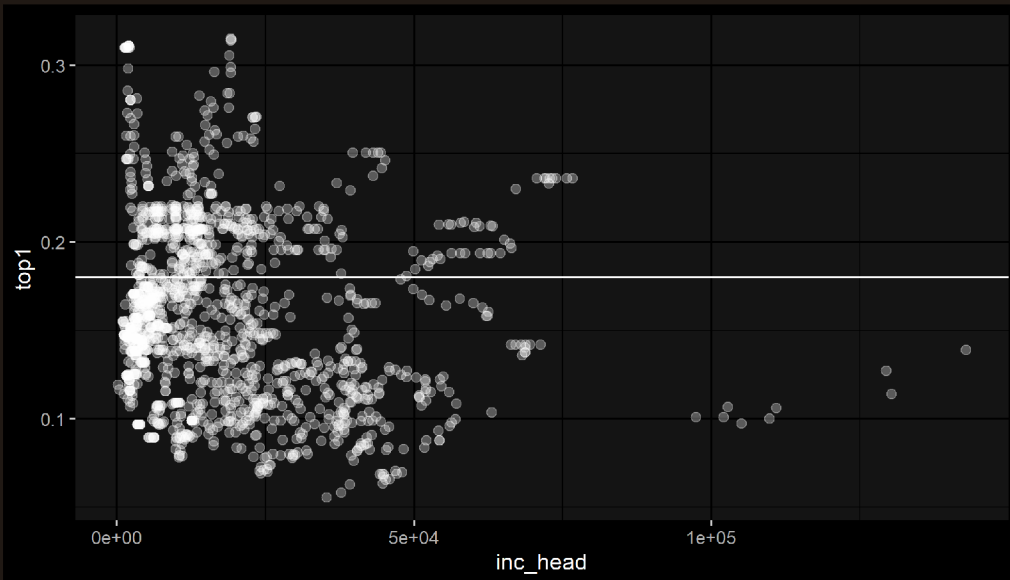
```
+ annotate("text", x = , y = , label = )
```



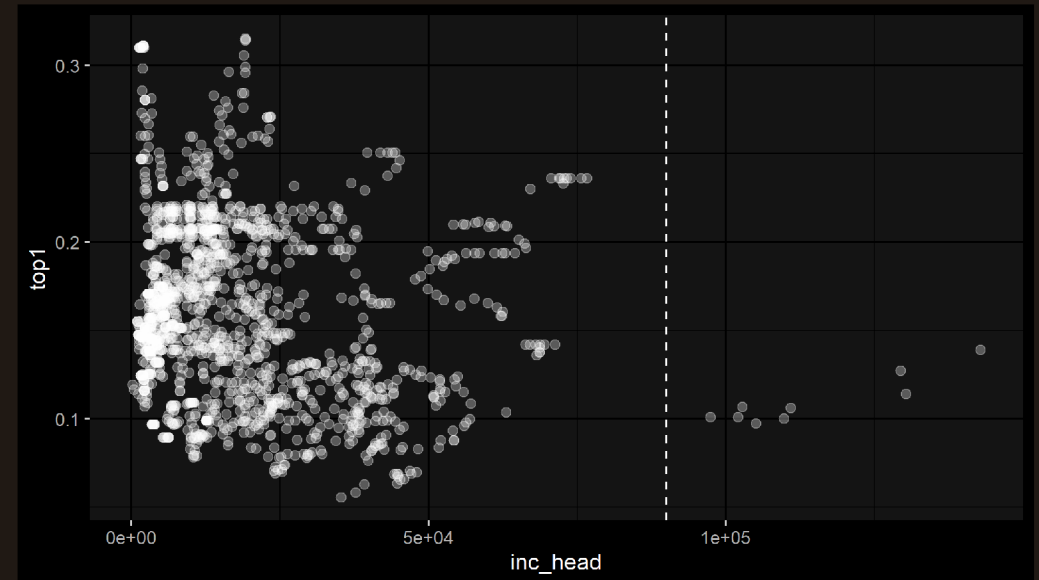
# 1. The `ggplot()` function

## 1.4. Annotation: Adding lines

```
ggplot(wid, aes(x = inc_head, y = top1)) +  
  geom_point(size = 2, alpha = .3) +  
  geom_hline(yintercept = .17)
```



```
ggplot(wid, aes(x = inc_head, y = top1)) +  
  geom_point(size = 2, alpha = .3) +  
  geom_vline(xintercept = 90000,  
            linetype = "dashed")
```



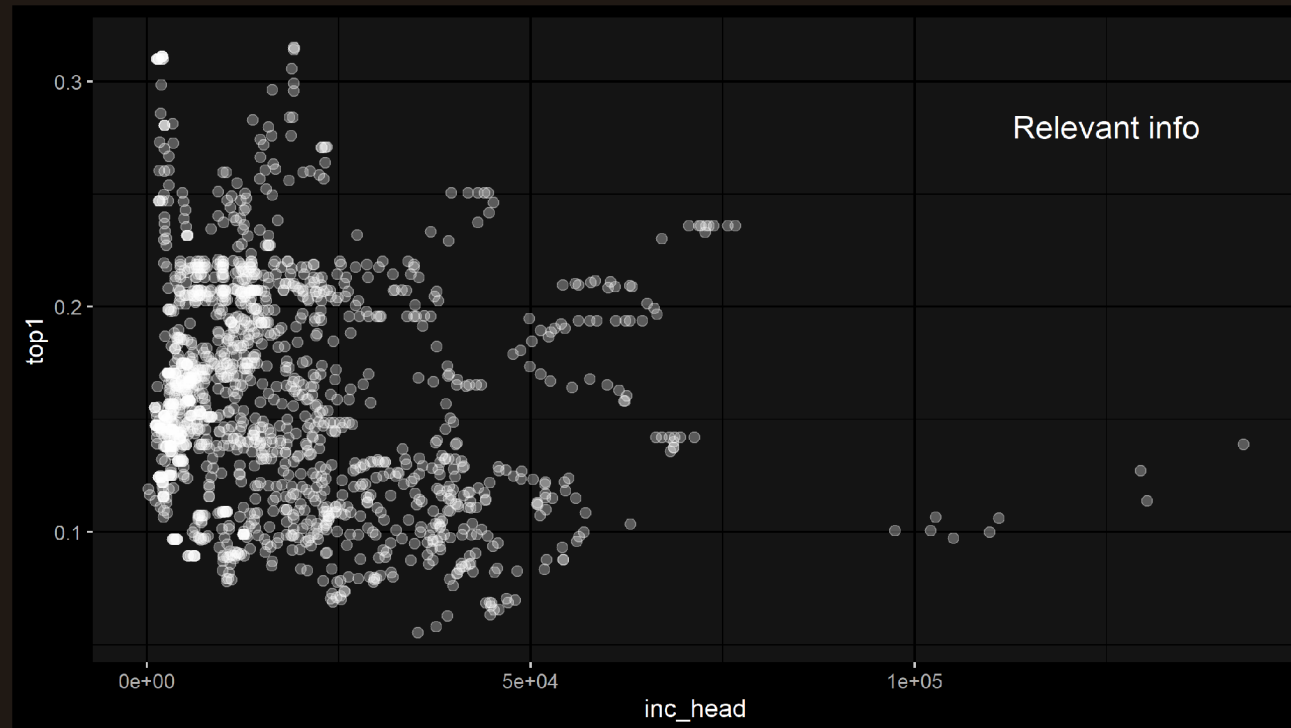




# 1. The `ggplot()` function

## 1.4. Annotation: Adding text

```
ggplot(wid, aes(x = inc_head, y = top1)) + geom_point(size = 2, alpha = .3) +  
  annotate("text", x = 125000, y = .28, label = "Relevant info", size = 5)
```



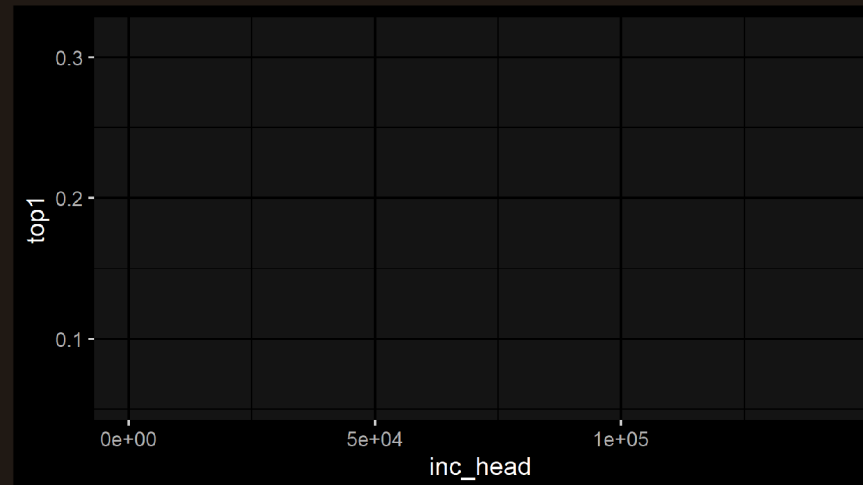


# 1. The `ggplot()` function

## Combining everything

```
ggplot(wid, aes(x = inc_head, y = top1))
```

```
#  
#  
#  
#  
#  
#  
#
```



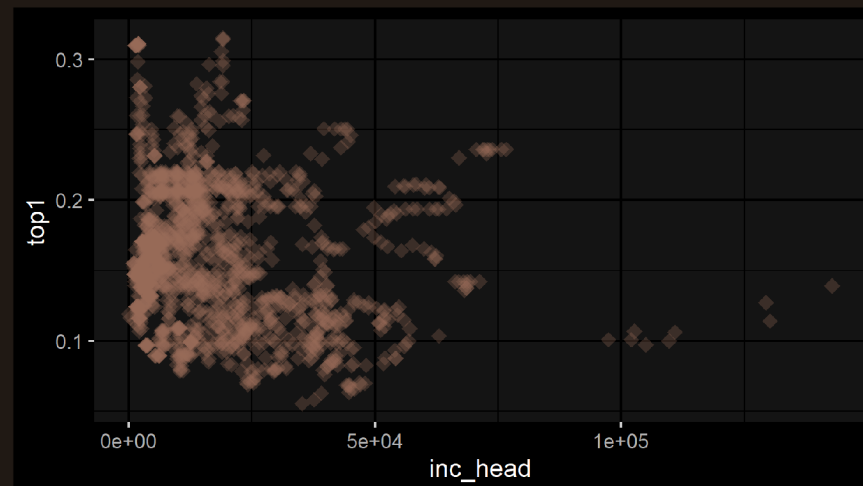


# 1. The `ggplot()` function

## Combining everything

```
ggplot(wid, aes(x = inc_head, y = top1)) +  
  geom_point(size = 3, color = "#6794A7", alpha = .3, shape = 18)
```

```
#  
#  
#  
#  
#  
#
```



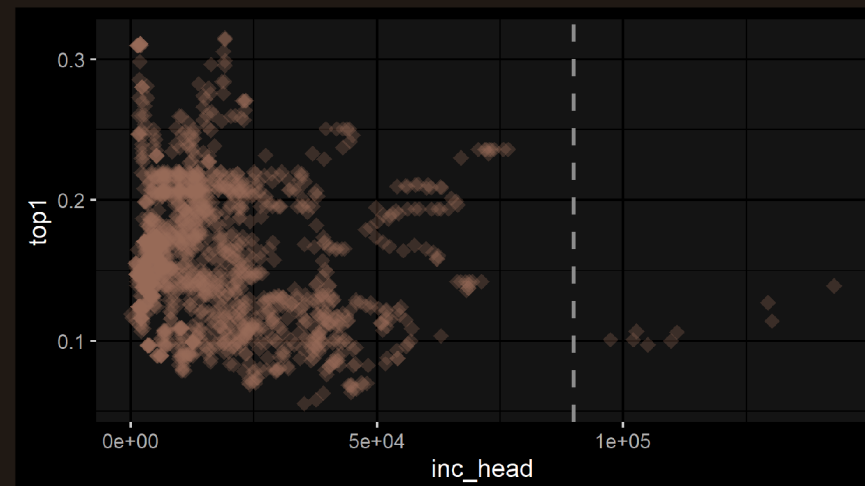


# 1. The `ggplot()` function

## Combining everything

```
ggplot(wid, aes(x = inc_head, y = top1)) +  
  geom_point(size = 3, color = "#6794A7", alpha = .3, shape = 18) +  
  geom_vline(xintercept = 90000, linetype = "dashed", size = 1, color = "#727272")
```

```
#  
#  
#  
#  
#
```



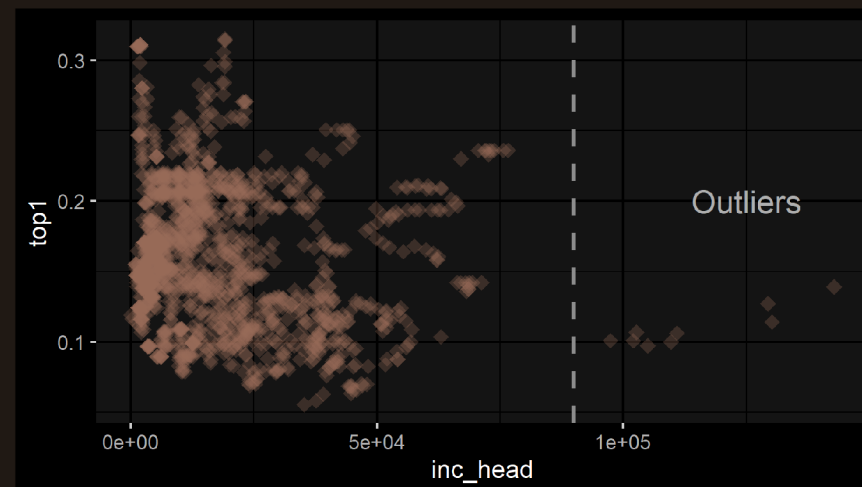


# 1. The `ggplot()` function

## Combining everything

```
ggplot(wid, aes(x = inc_head, y = top1)) +  
  geom_point(size = 3, color = "#6794A7", alpha = .3, shape = 18) +  
  geom_vline(xintercept = 90000, linetype = "dashed", size = 1, color = "#727272") +  
  annotate("text", x = 125000, y = .2, label = "Outliers", size = 5, color = "#505050")
```

```
#  
#  
#  
#
```



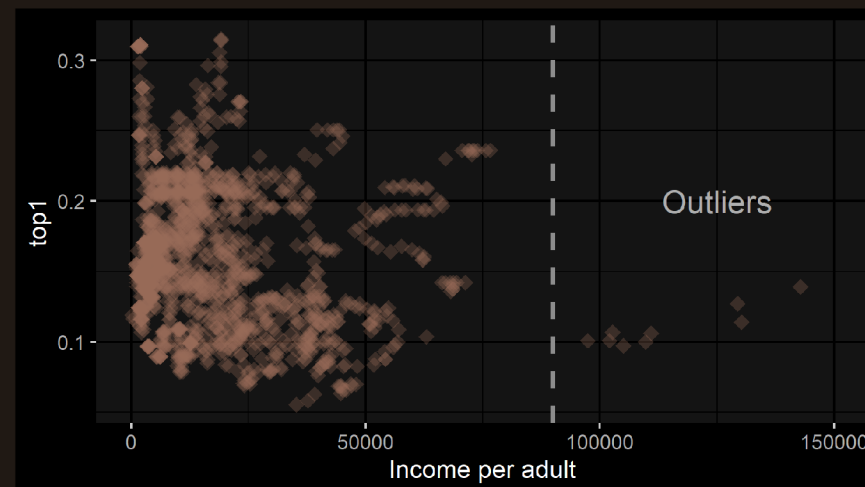


# 1. The `ggplot()` function

## Combining everything

```
ggplot(wid, aes(x = inc_head, y = top1)) +  
  geom_point(size = 3, color = "#6794A7", alpha = .3, shape = 18) +  
  geom_vline(xintercept = 90000, linetype = "dashed", size = 1, color = "#727272") +  
  annotate("text", x = 125000, y = .2, label = "Outliers", size = 5, color = "#505050") +  
  scale_x_continuous(name = "Income per adult", limits = c(0, 150000))
```

```
#  
#  
#
```



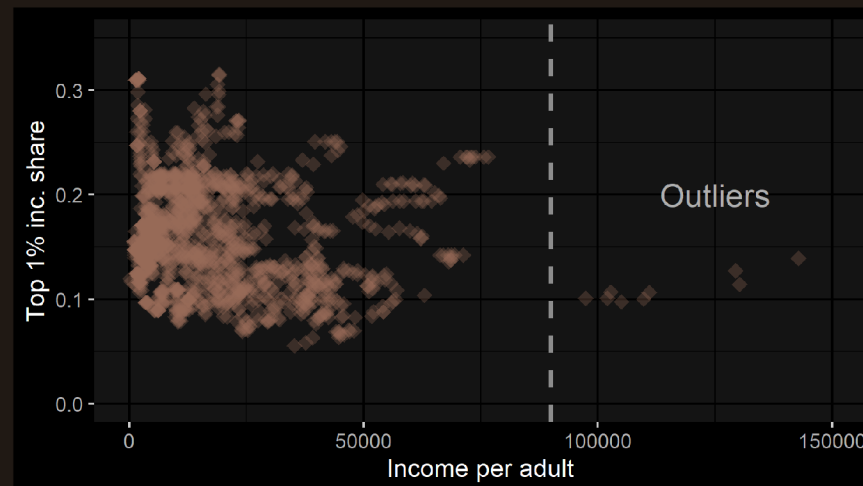


# 1. The `ggplot()` function

## Combining everything

```
ggplot(wid, aes(x = inc_head, y = top1)) +  
  geom_point(size = 3, color = "#6794A7", alpha = .3, shape = 18) +  
  geom_vline(xintercept = 90000, linetype = "dashed", size = 1, color = "#727272") +  
  annotate("text", x = 125000, y = .2, label = "Outliers", size = 5, color = "#505050") +  
  scale_x_continuous(name = "Income per adult", limits = c(0, 150000)) +  
  scale_y_continuous(name = "Top 1% inc. share", limits = c(0, .35))
```

```
#  
#
```



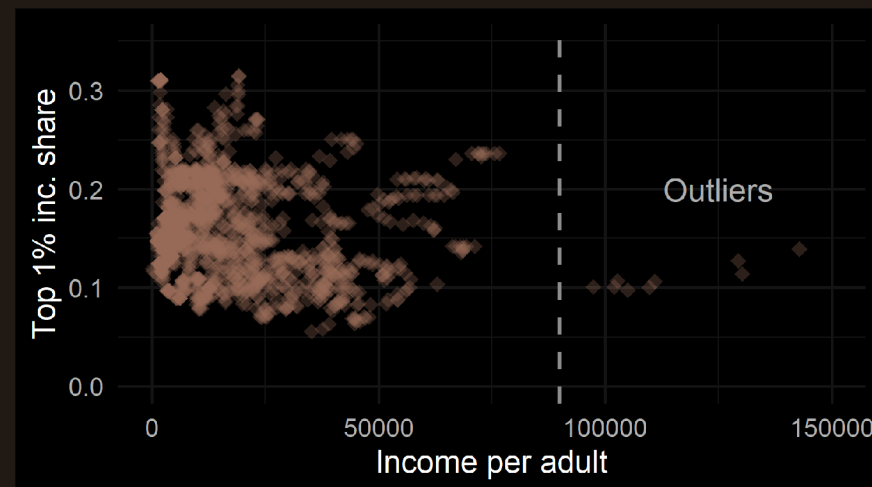


# 1. The `ggplot()` function

## Combining everything

```
ggplot(wid, aes(x = inc_head, y = top1)) +  
  geom_point(size = 3, color = "#6794A7", alpha = .3, shape = 18) +  
  geom_vline(xintercept = 90000, linetype = "dashed", size = 1, color = "#727272") +  
  annotate("text", x = 125000, y = .2, label = "Outliers", size = 5, color = "#505050") +  
  scale_x_continuous(name = "Income per adult", limits = c(0, 150000)) +  
  scale_y_continuous(name = "Top 1% inc. share", limits = c(0, .35)) +  
  theme_minimal(base_size = 14)
```

#



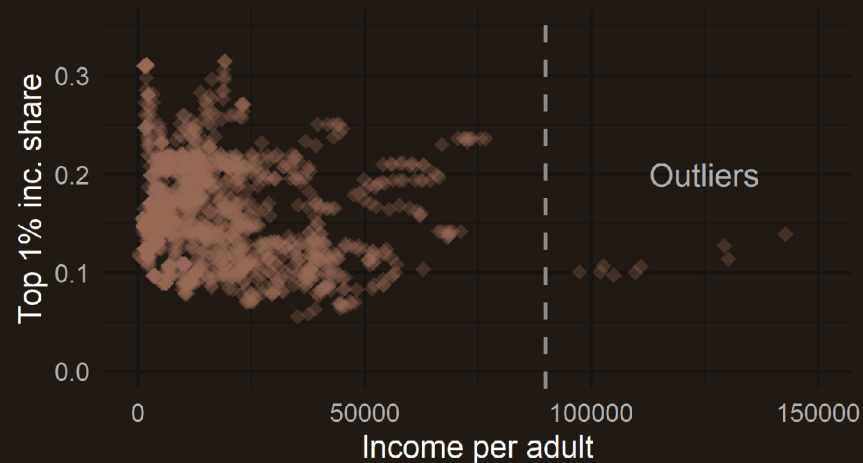




# 1. The `ggplot()` function

## Combining everything

```
ggplot(wid, aes(x = inc_head, y = top1)) +  
  geom_point(size = 3, color = "#6794A7", alpha = .3, shape = 18) +  
  geom_vline(xintercept = 90000, linetype = "dashed", size = 1, color = "#727272") +  
  annotate("text", x = 125000, y = .2, label = "Outliers", size = 5, color = "#505050") +  
  scale_x_continuous(name = "Income per adult", limits = c(0, 150000)) +  
  scale_y_continuous(name = "Top 1% inc. share", limits = c(0, .35)) +  
  theme_minimal(base_size = 14) +  
  theme(plot.background = element_rect(fill = "#DFE6EB", colour = "#DFE6EB"))
```





# Overview

## 1. The `ggplot()` function ✓

- 1.1. Basic structure
- 1.2. Axes
- 1.3. Theme
- 1.4. Annotation

## 2. Adding dimensions

- 2.1. More axes
- 2.2. More facets
- 2.3. More labels

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- 3.1. Points and lines
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- 3.3. Densities and boxplots

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- 4.2. Axis manipulations
- 4.3. Interpolation

## 5. Wrap up!

# Overview



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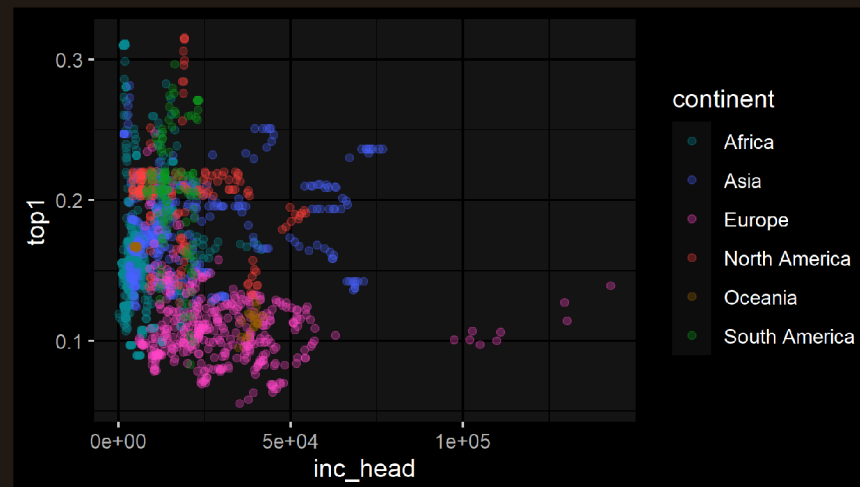


## 2. Adding dimensions

### 2.1. More axes

- In some cases you may want to **convey information** using other means than position on an axis
  - The **color, size, or shape** of a geometry can be used to represent a **third variable**
- We can assign **different colors to different points** depending on the associated continent
  - Continent should be assigned to the *"color axis"* in **aes()**

```
ggplot(wid, aes(x = inc_head, y = top1, color = continent)) + geom_point(alpha = .3)
```



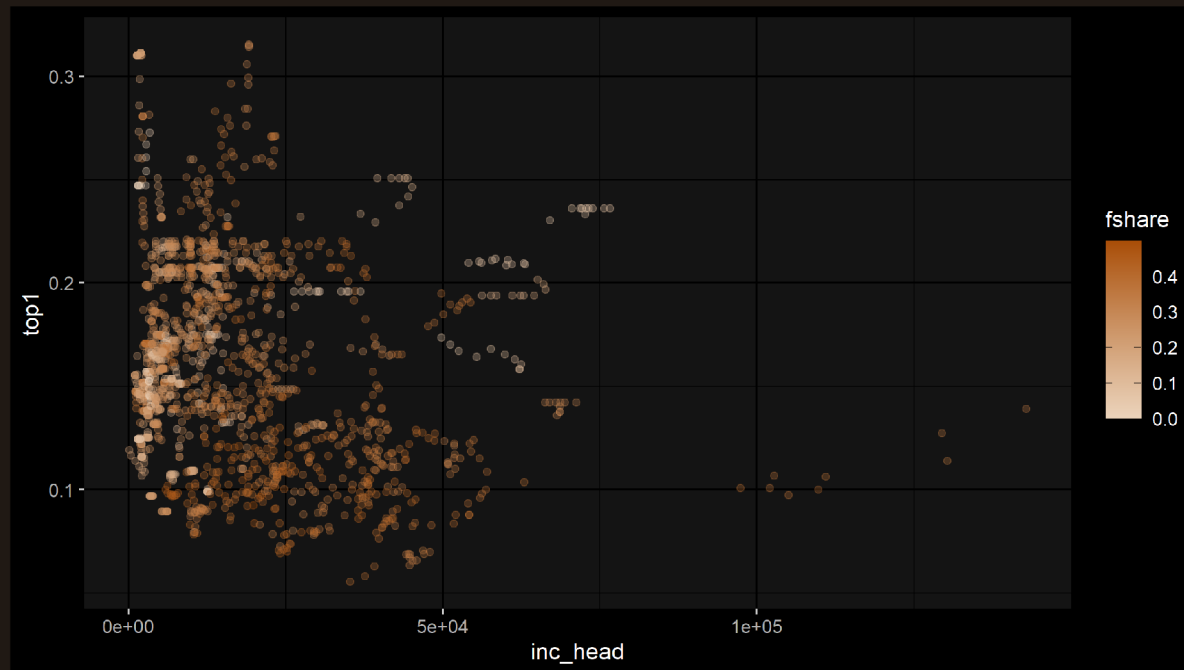


## 2. Adding dimensions

### 2.1. More axes

- If the variable assigned to the color axis is continuous, a color gradient will be used

```
ggplot(wid, aes(x = inc_head, y = top1, color = fshare)) + geom_point(alpha = .3)
```



## 2. Adding dimensions

### 2.1. More axes

- Because there is no proper *"color axis"*, a **legend** is generated
  - It can be seen as a *"color"* axis, just like the x- and y-axis
  - And should then be modified with a **scale function**

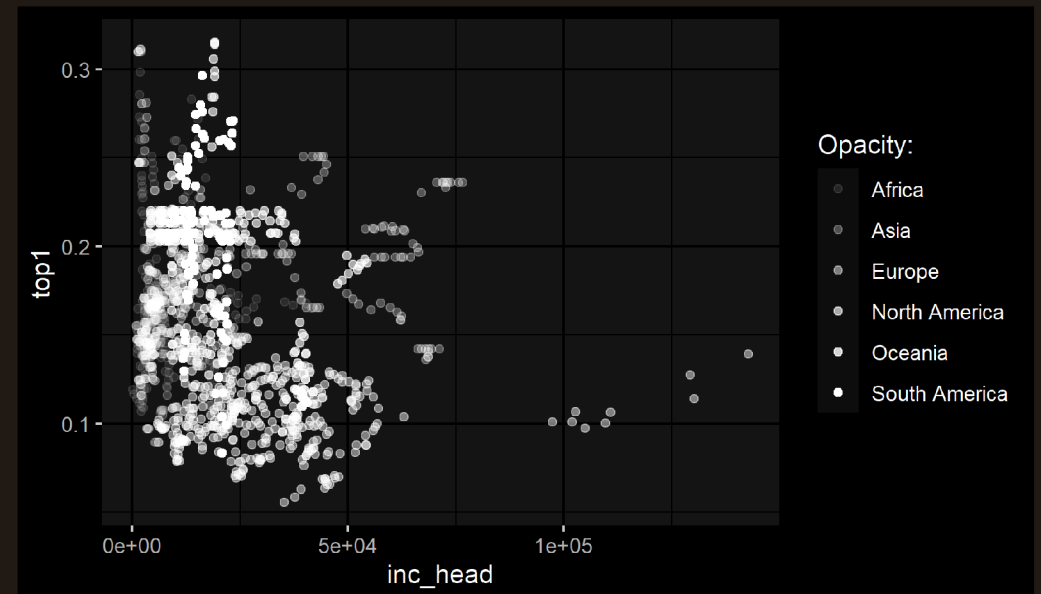
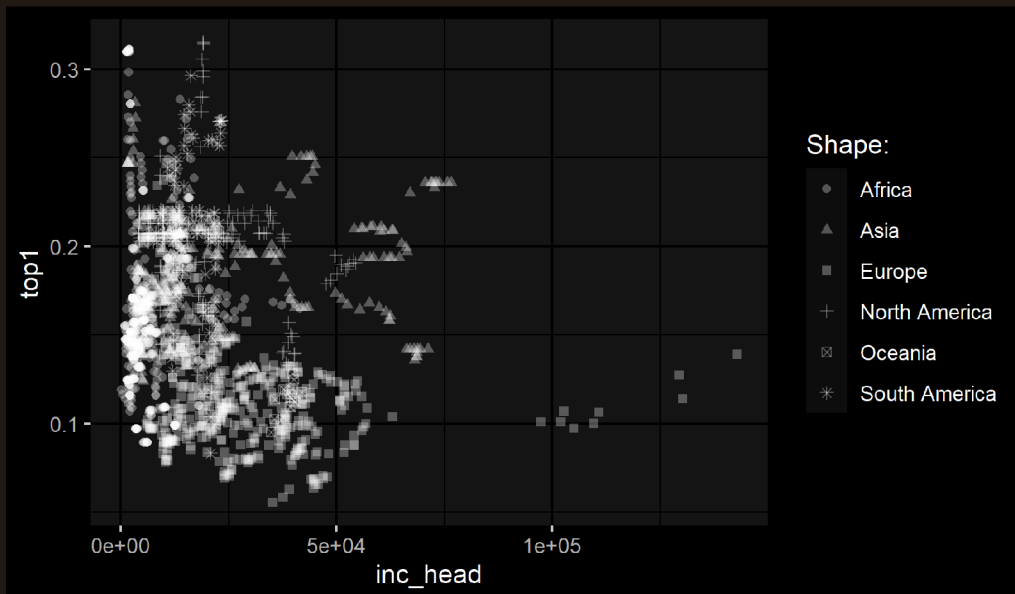
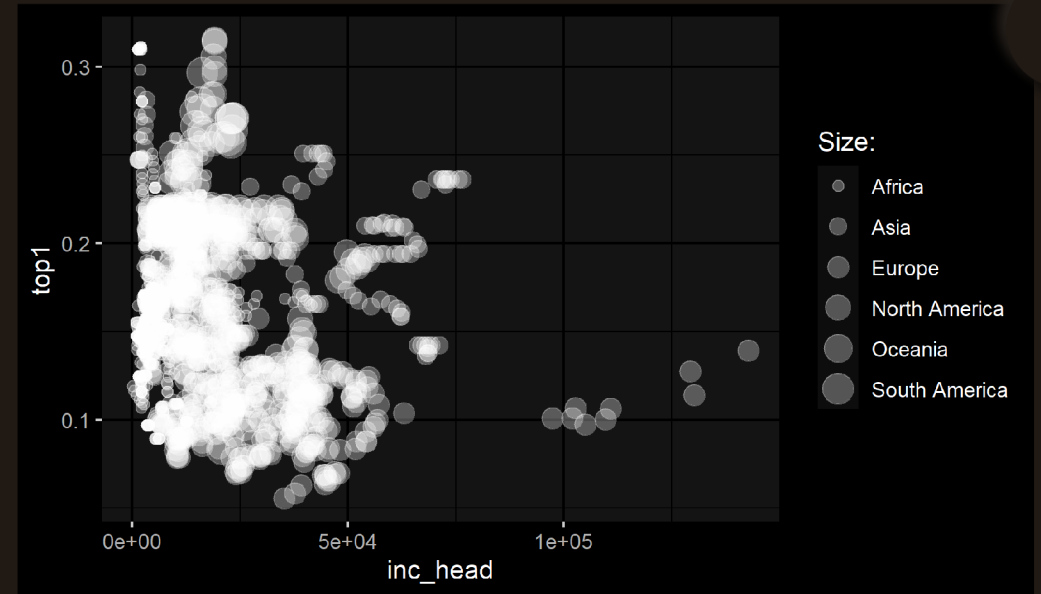
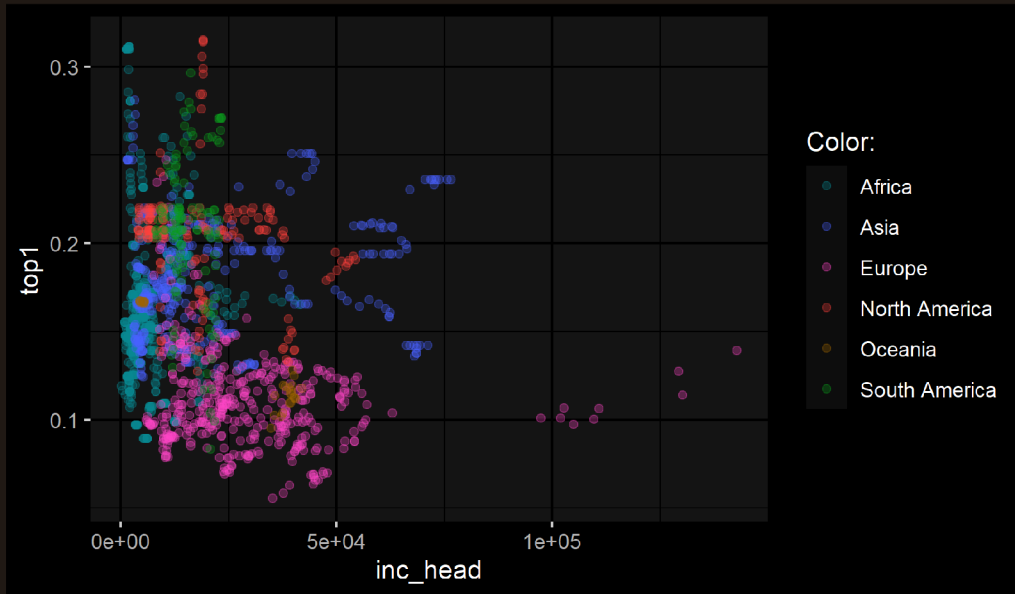
#### Discrete color variable

```
plot + scale_color_manual(
  name = "Title", values = c("red", "blue")
)
```

#### Continuous color variable

```
plot + scale_color_gradient(
  name = "Title", low = "red", high = "blue"
)
```

- But color is not the only **property** that can be used as a **dimension**, you can use:
  - **size, shape, alpha, ...**
  - **fill, linetype, ...**, for relevant geometries





## 2. Adding dimensions

### 2.2. More facets

- Another way to **distinguish groups** is to divide the plot into **facets**
  - To do so, indicate your faceting variable into the **facet\_wrap()** function
- In `facet_wrap()`, the faceting variable must be preceded by a tilde as the first argument:

```
ggplot(wid, aes(x = inc_head, y = top1)) + geom_point() +  
  facet_wrap(~continent)
```

- You can then choose the facet arrangement:
  - **nrow** to indicate the number of rows
  - **ncol** to indicate the number of columns
- As well as which **scale** should be:
  - **free**: adjusted separately to each facet
  - **fixed**: common to all facets

scales argument in `facet_wrap()`

	<b>x fixed</b>	<b>x free</b>
<b>y fixed</b>	scales = "fixed"	scales = "free_x"
<b>y free</b>	scales = "free_y"	scales = "free"

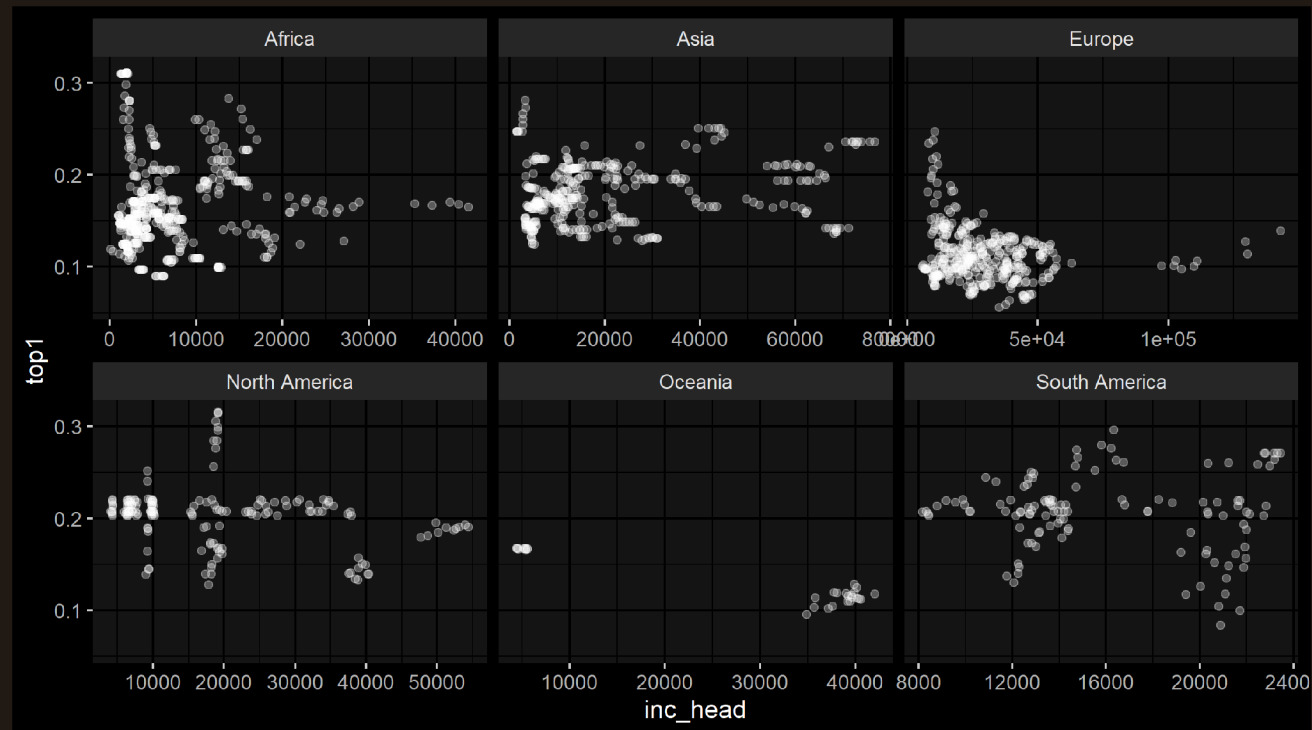




## 2. Adding dimensions

### 2.2. More facets

```
ggplot(wid, aes(x = inc_head, y = top1)) + geom_point(alpha = .3) +  
  facet_wrap(~continent, ncol = 3, scales = "free_x")
```



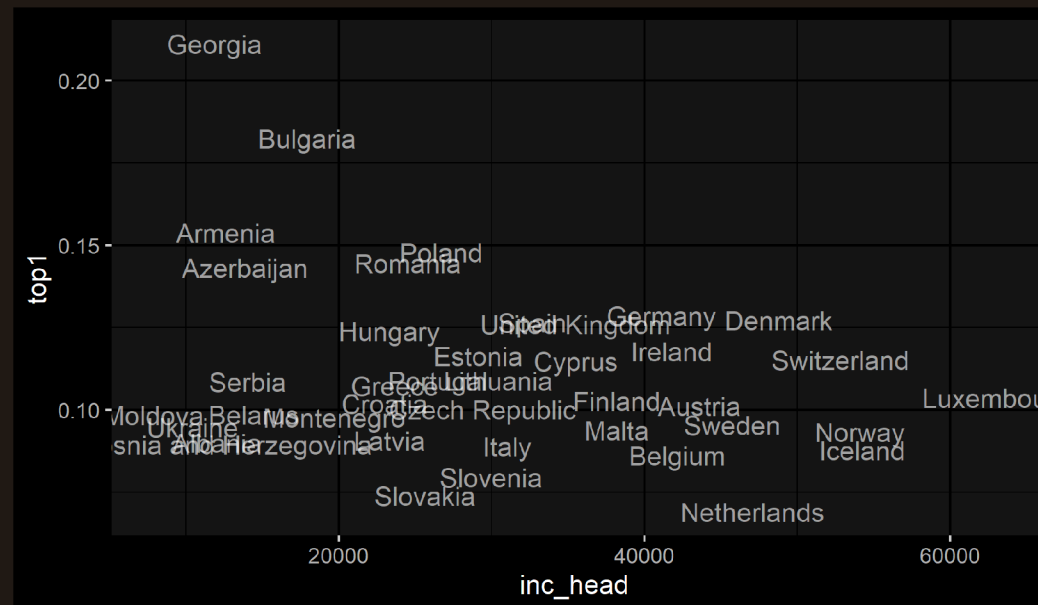


## 2. Adding dimensions

### 2.3. More labels

- The last dimension I want to mention is the **label axis**
  - When using **geom\_text()** instead of **geom\_point()**, it will plot the corresponding **text instead of points**

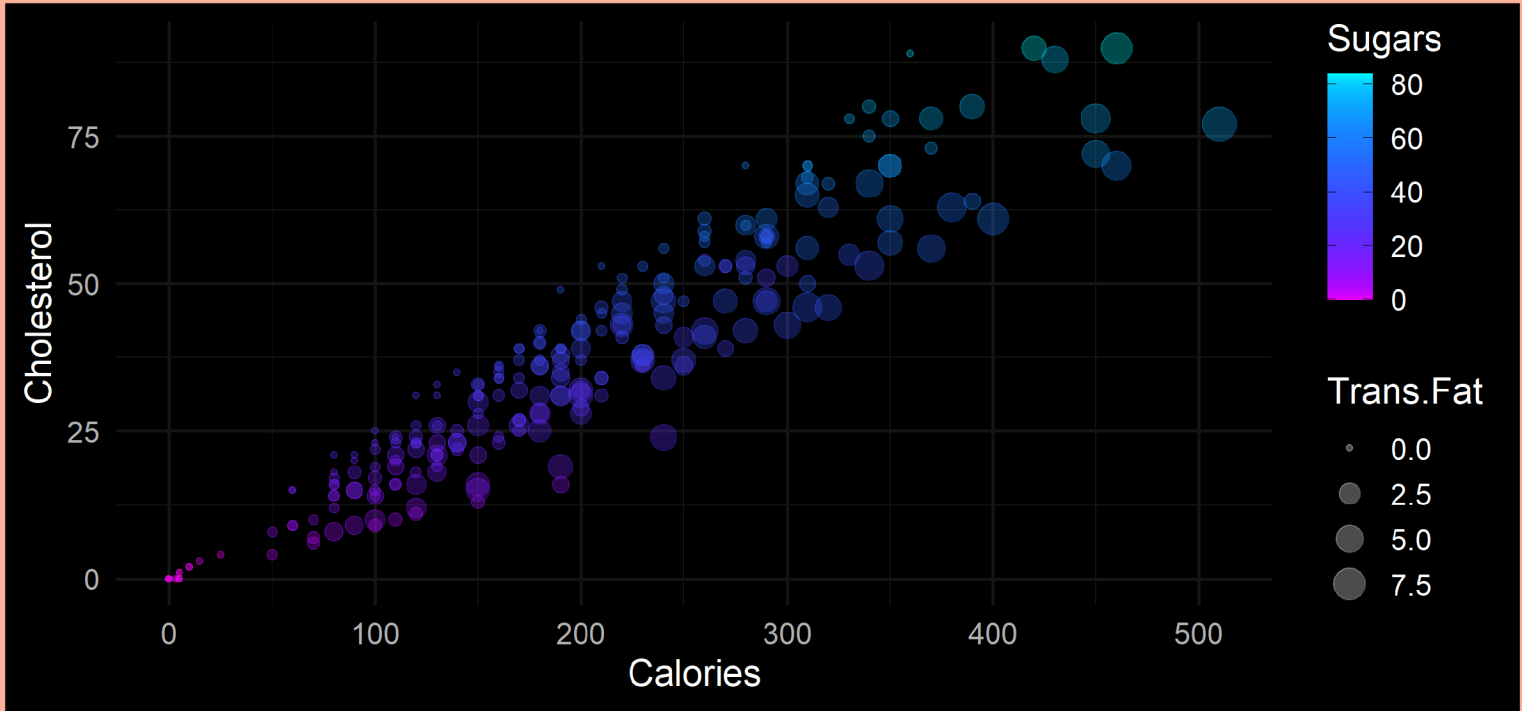
```
ggplot(wid %>% filter(year == 2019 & continent == "Europe"), # subset so that we can see something  
aes(x = inc_head, y = top1, label = country)) + geom_text(alpha = .6)
```



# Practice

10:00

1) Reproduce this graph with the **starbucks** dataset

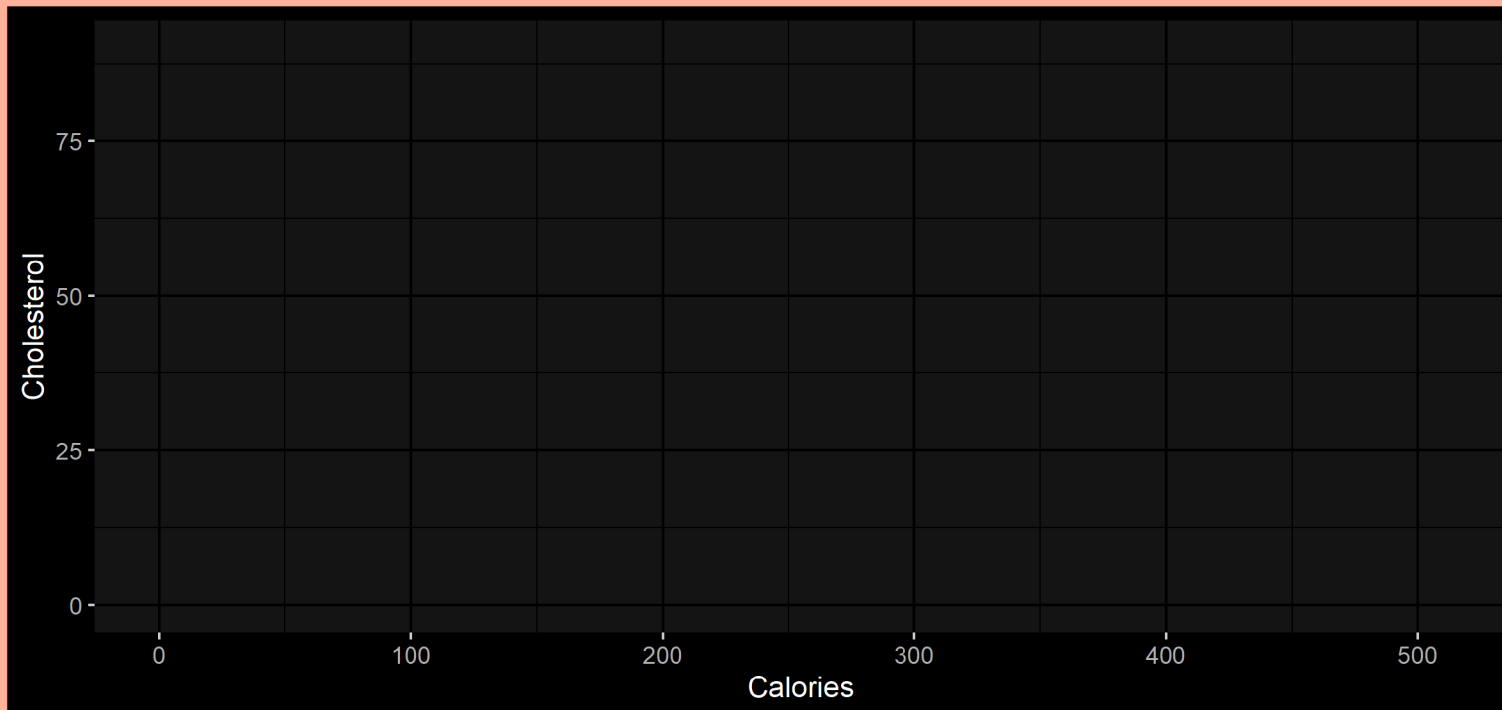


*You've got 10 minutes!*

# Solution

```
ggplot(starbucks,  
       aes(x = Calories, y = Cholesterol))
```

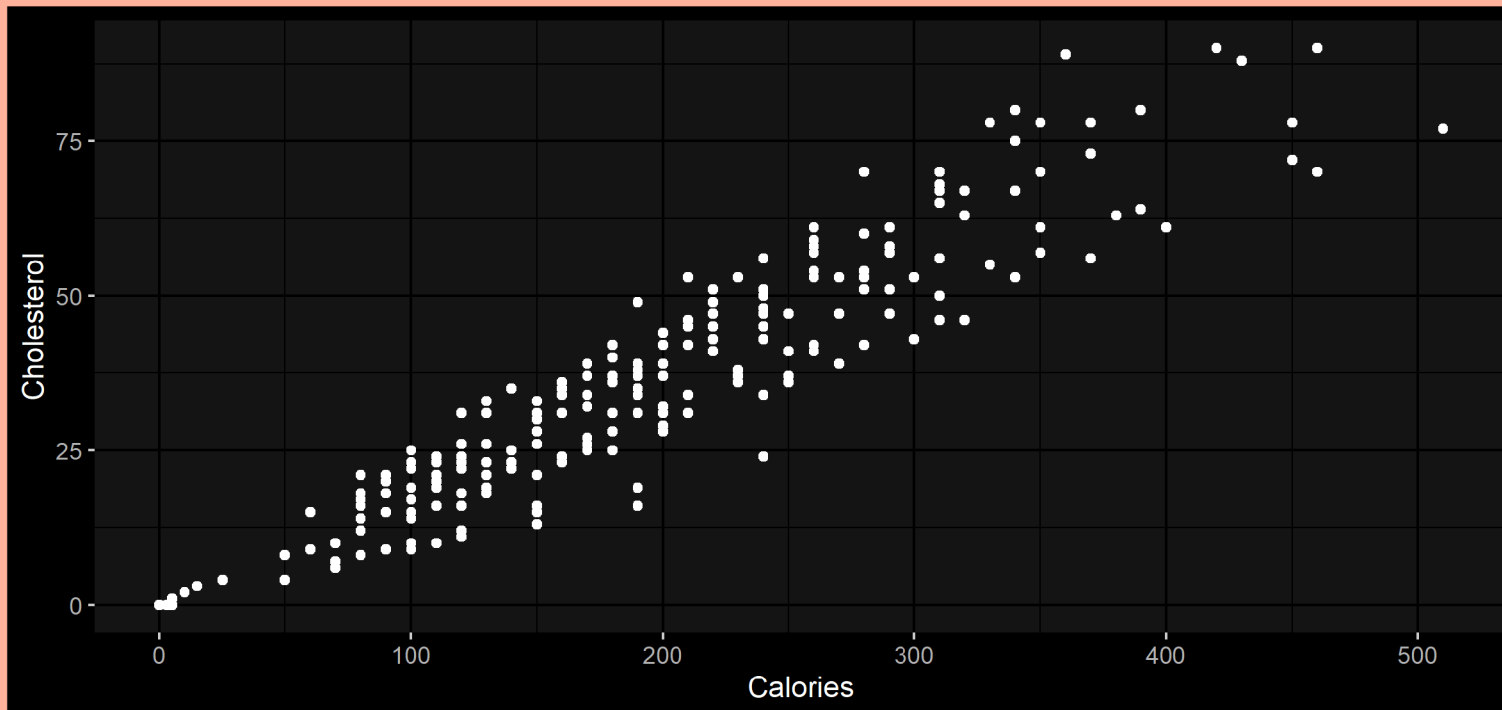
```
#  
#  
#
```



# Solution

```
ggplot(starbucks,  
  aes(x = Calories, y = Cholesterol)) +  
  geom_point()
```

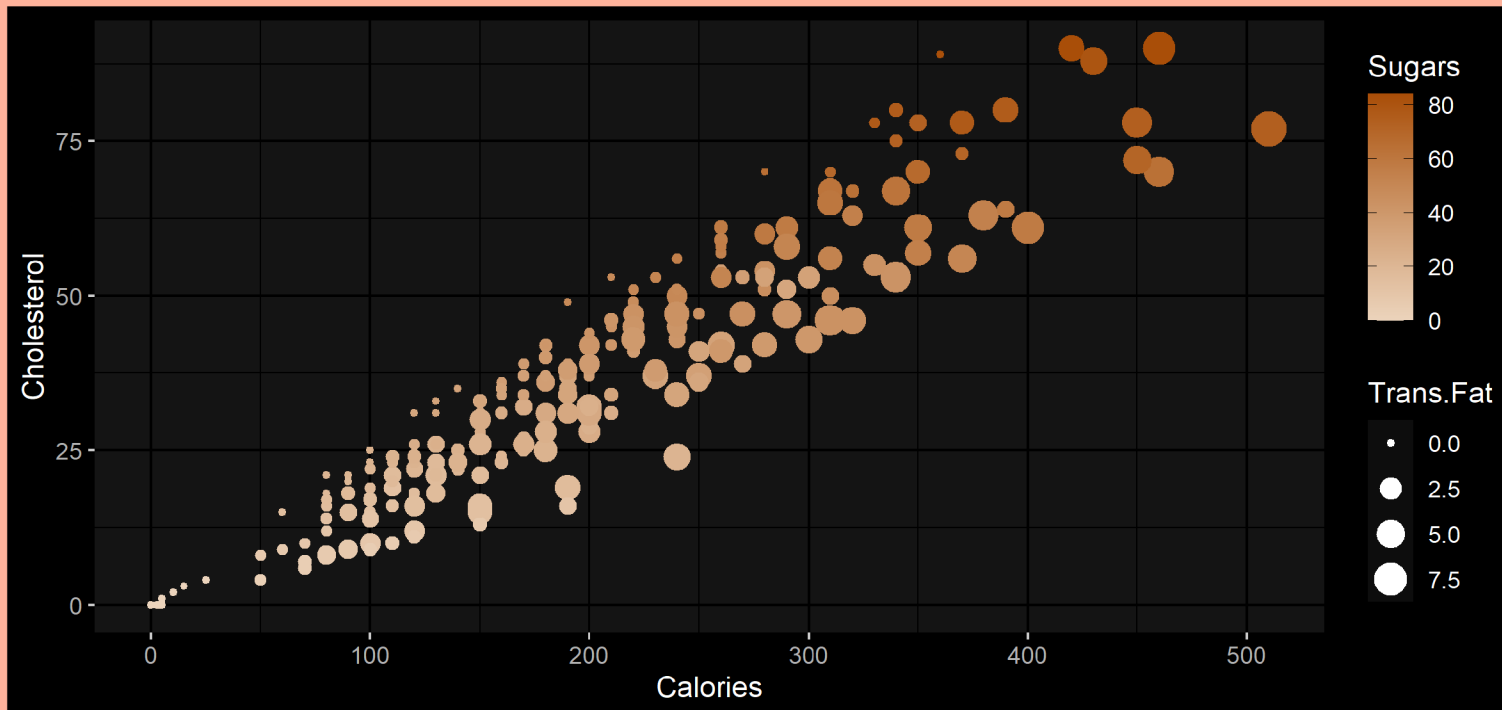
```
#  
#
```



# Solution

```
ggplot(starbucks,  
  aes(x = Calories, y = Cholesterol, size = Trans.Fat, color = Sugars)) +  
  geom_point()
```

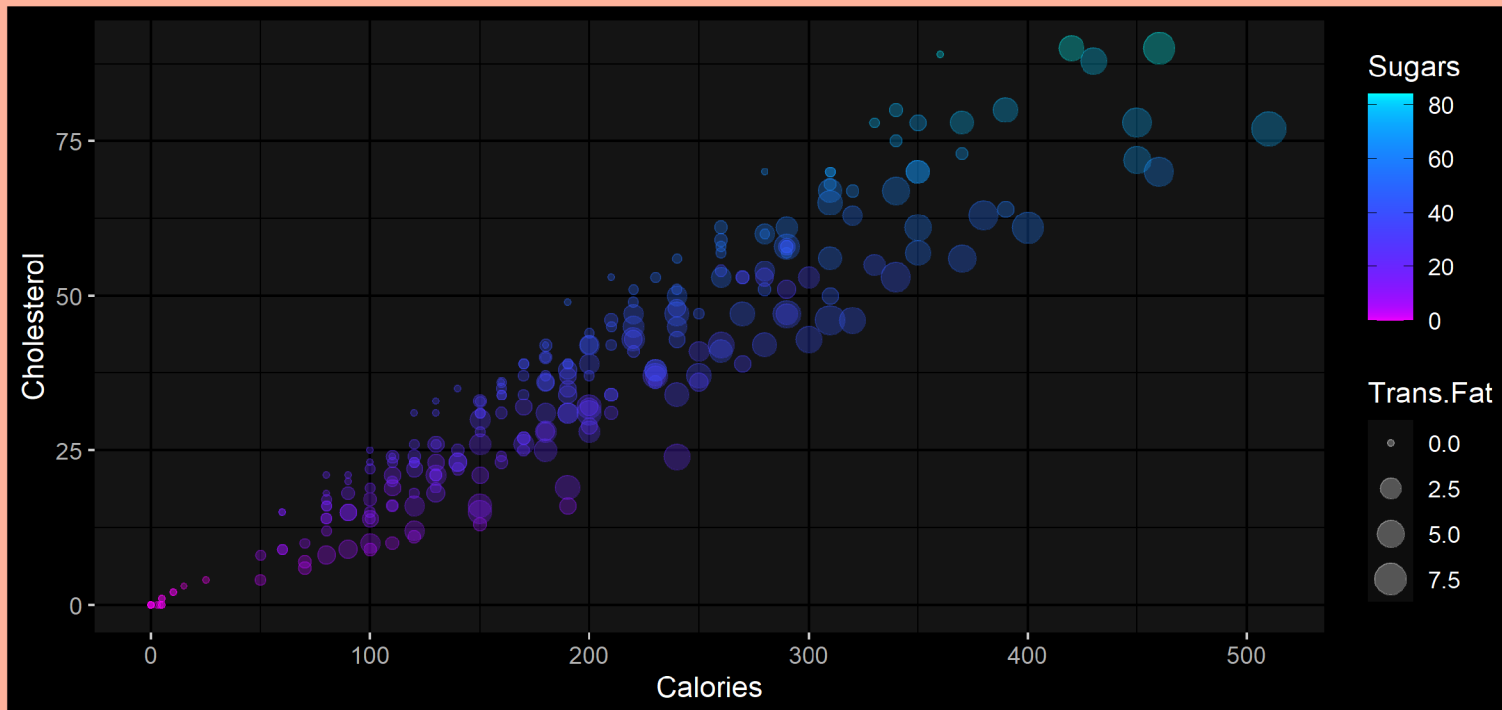
```
#  
#
```



# Solution

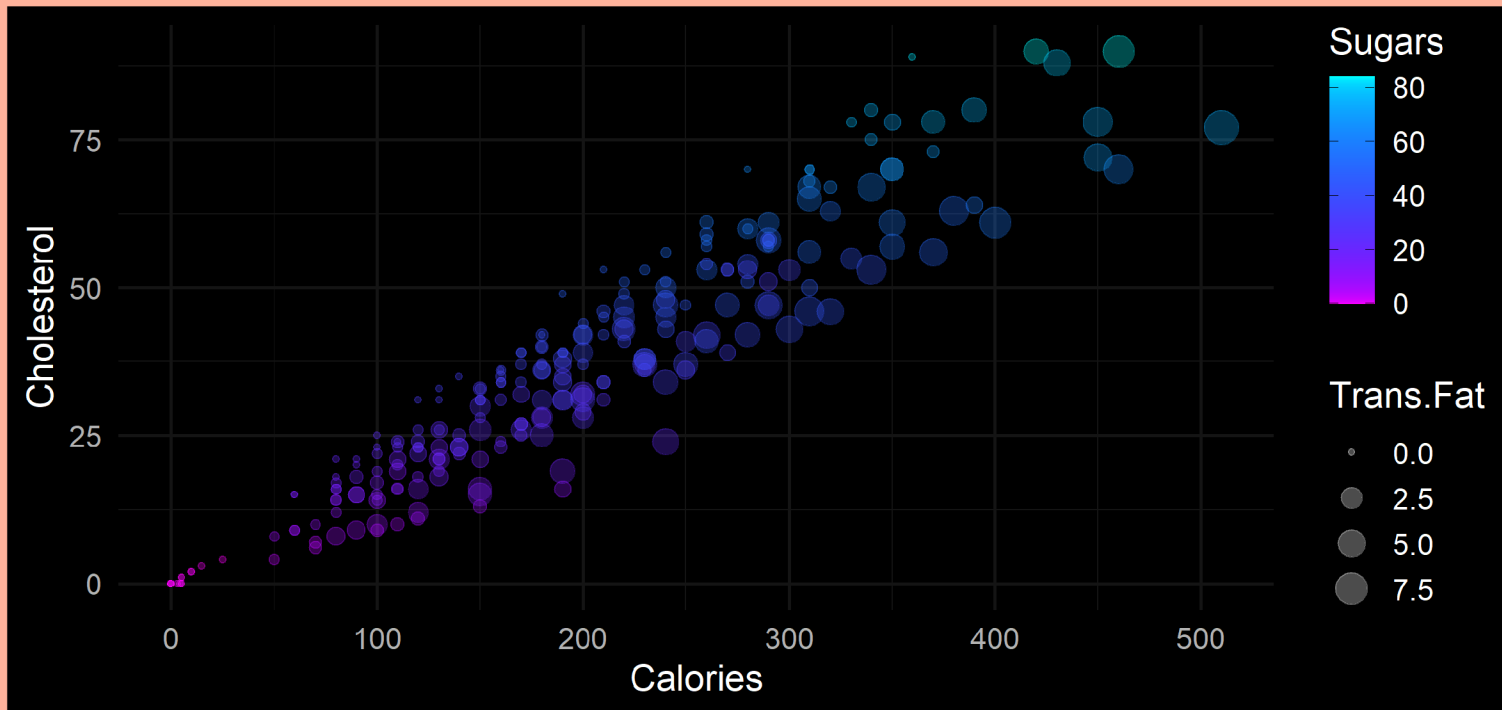
```
ggplot(starbucks,  
  aes(x = Calories, y = Cholesterol, size = Trans.Fat, color = Sugars)) +  
  geom_point(alpha = .3) +  
  scale_color_gradient(low = "green", high = "red")
```

#



# Solution

```
ggplot(starbucks,  
  aes(x = Calories, y = Cholesterol, size = Trans.Fat, color = Sugars)) +  
  geom_point(alpha = .3) +  
  scale_color_gradient(low = "green", high = "red") +  
  theme_minimal(base_size = 14)
```







# Overview

## 1. The `ggplot()` function ✓

- 1.1. Basic structure
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- 1.4. Annotation

## 2. Adding dimensions ✓

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- 2.2. More facets
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## 3. Types of geometry

- 3.1. Points and lines
- 3.2. Barplots and histograms
- 3.3. Densities and boxplots

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# Overview

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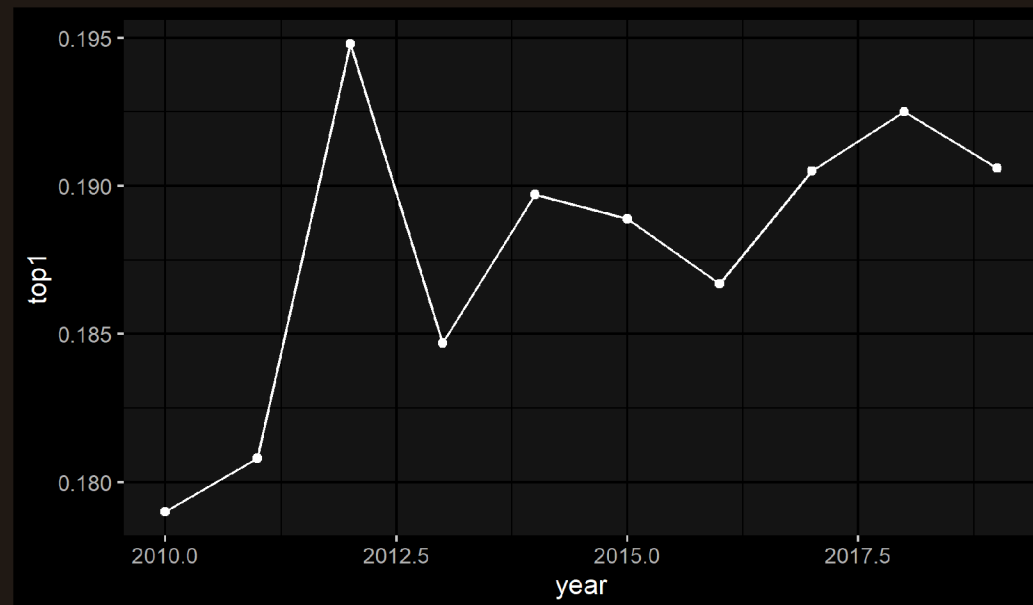
- 3.1. Points and lines
- 3.2. Barplots and histograms
- 3.3. Densities and boxplots

# 3. Types of geometry

## 3.1. Points and lines

- So far we only represented scatterplots, but **many other geometries** can be used
  - For instance, **lines** are particularly suited for **evolutions** over time

```
ggplot(wid %>% filter(country == "USA"), aes(x = year, y = top1)) +
  geom_point() + geom_line()
```



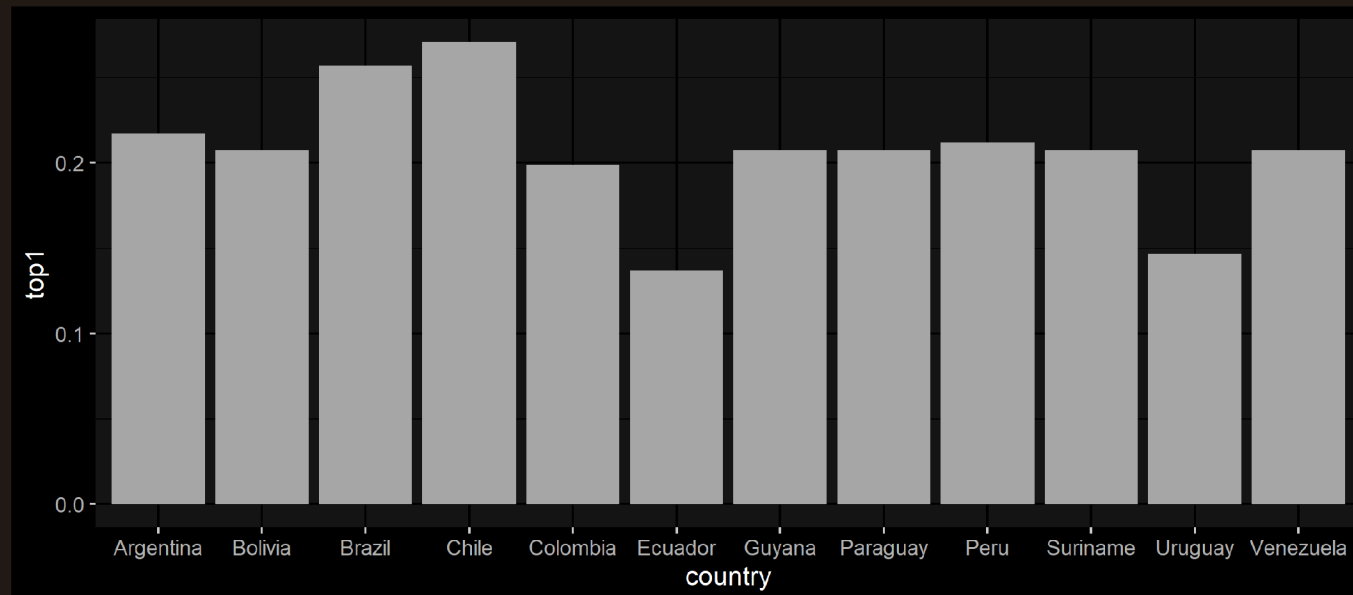


# 3. Types of geometry

## 3.2. Barplots and histograms

- **Barplots** however are great for categorical  $x$  variables and continuous  $y$  variables
  - Setting the **stat** argument to **"identity"** allows to display the corresponding **y value**

```
ggplot(wid %>% filter(continent == "South America" & year == 2019),  
       aes(x = country, y = top1)) + geom_bar(stat = "identity")
```



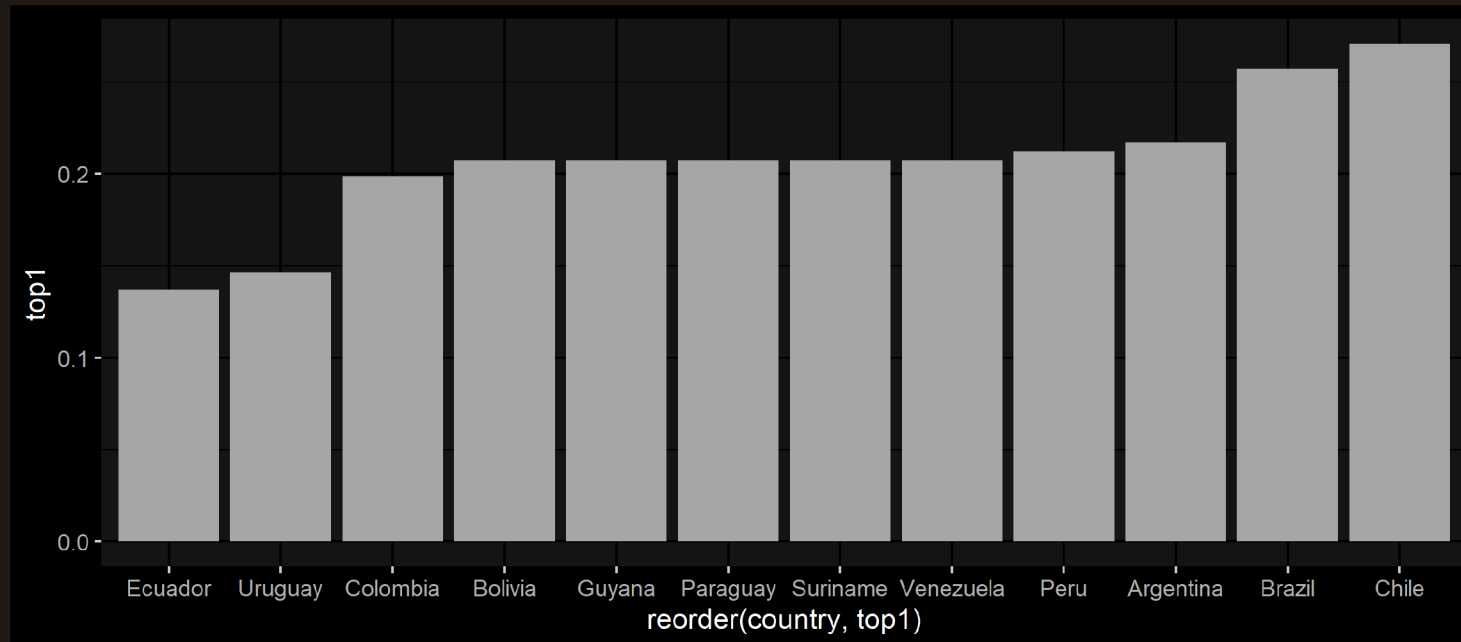


# 3. Types of geometry

## 3.2. Barplots and histograms

- Note that you can **reorder the bars** according to their y value using the `reorder()` function

```
ggplot(wid %>% filter(continent == "South America" & year == 2019),  
       aes(x = reorder(country, top1), y = top1)) + geom_bar(stat = "identity")
```



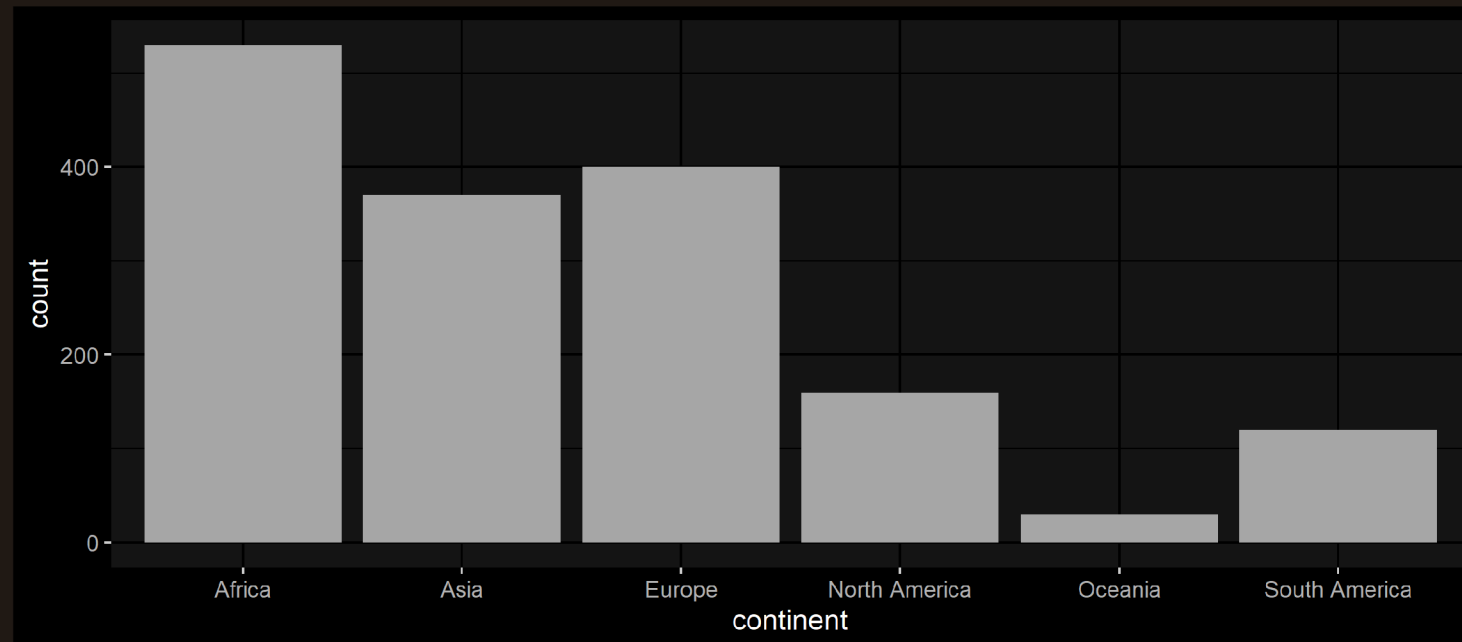


# 3. Types of geometry

## 3.2. Barplots and histograms

- You can also set stat to **"count"** to plot the **number of observations** per category
  - In that case, no variable should be assigned to the y axis

```
ggplot(wid, aes(x = continent)) + geom_bar(stat = "count")
```



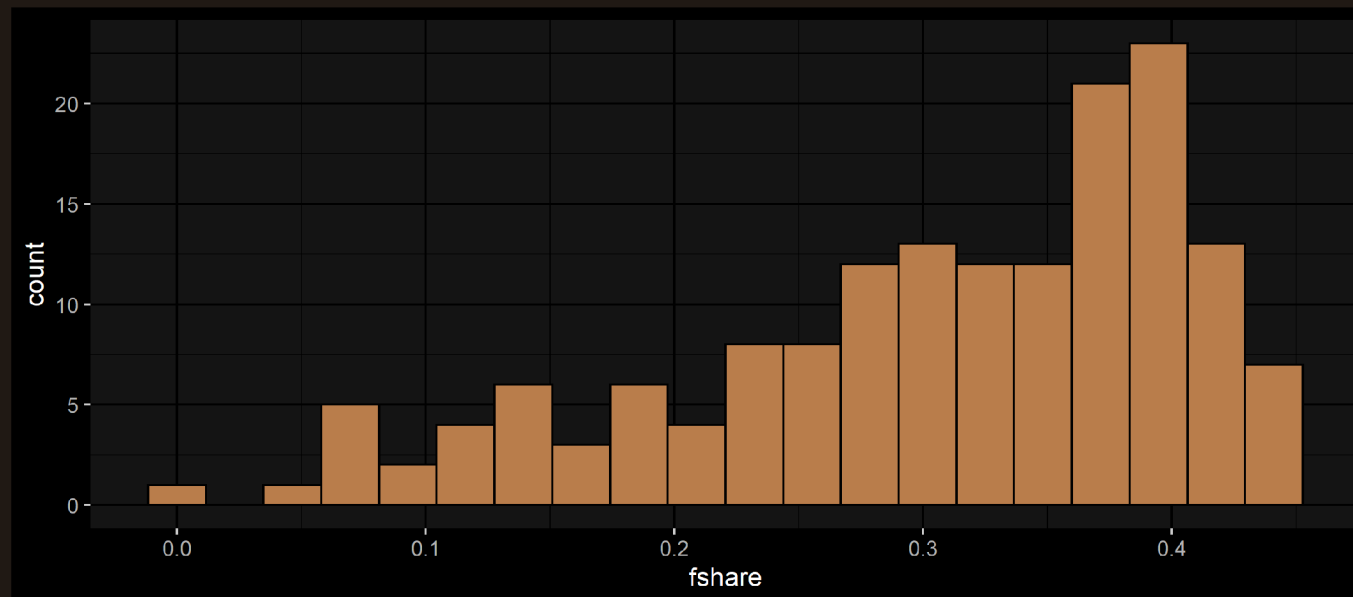


# 3. Types of geometry

## 3.2. Barplots and histograms

- Finally, histograms can be used to describe the distribution of a continuous variable
  - You can tune the bin width with **binwidth** or the number of bins with **bins**

```
ggplot(wid %>% filter(year == 2019), aes(x = fshare)) +  
  geom_histogram(bins = 20, color = "white", fill = "steelblue")
```



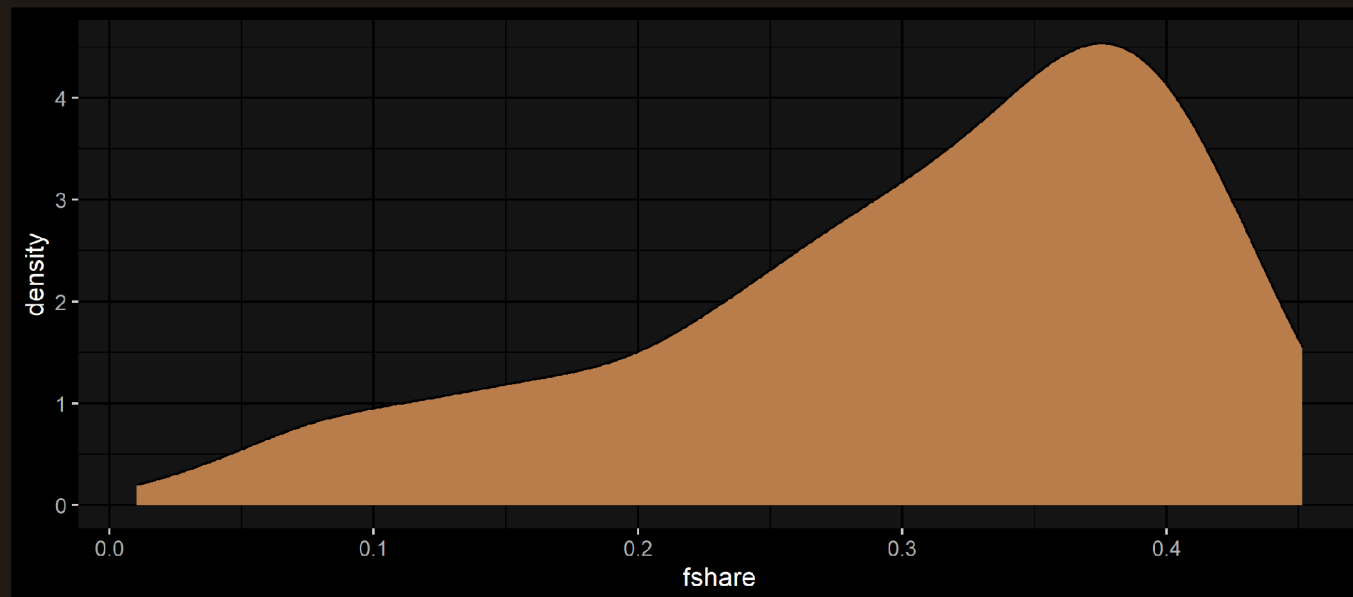


## 3. Types of geometry

### 3.3. Densities and boxplots

- The **continuous** equivalent of the histogram is the **density**
  - Similarly you can tune the **bandwidth** with the **bw** argument (*don't do it*)

```
ggplot(wid %>% filter(year == 2019), aes(x = fshare)) +  
  geom_density(color = "white", fill = "steelblue")
```





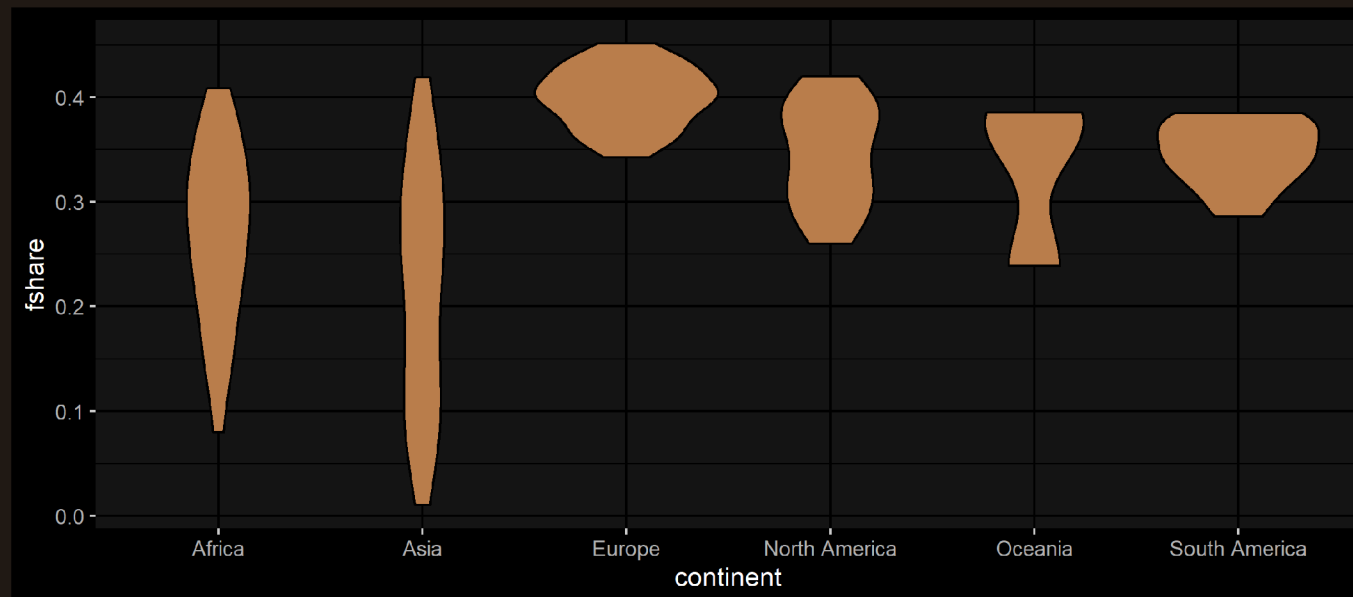


## 3. Types of geometry

### 3.3. Densities and boxplots

- A handy geometry to plot **densities** for different **groups** is the **violin**
  - Note that the **grouping variable** should be assigned to the  $x$  axis

```
ggplot(wid %>% filter(year == 2019), aes(x = continent, y = fshare)) +  
  geom_violin(color = "white", fill = "steelblue")
```



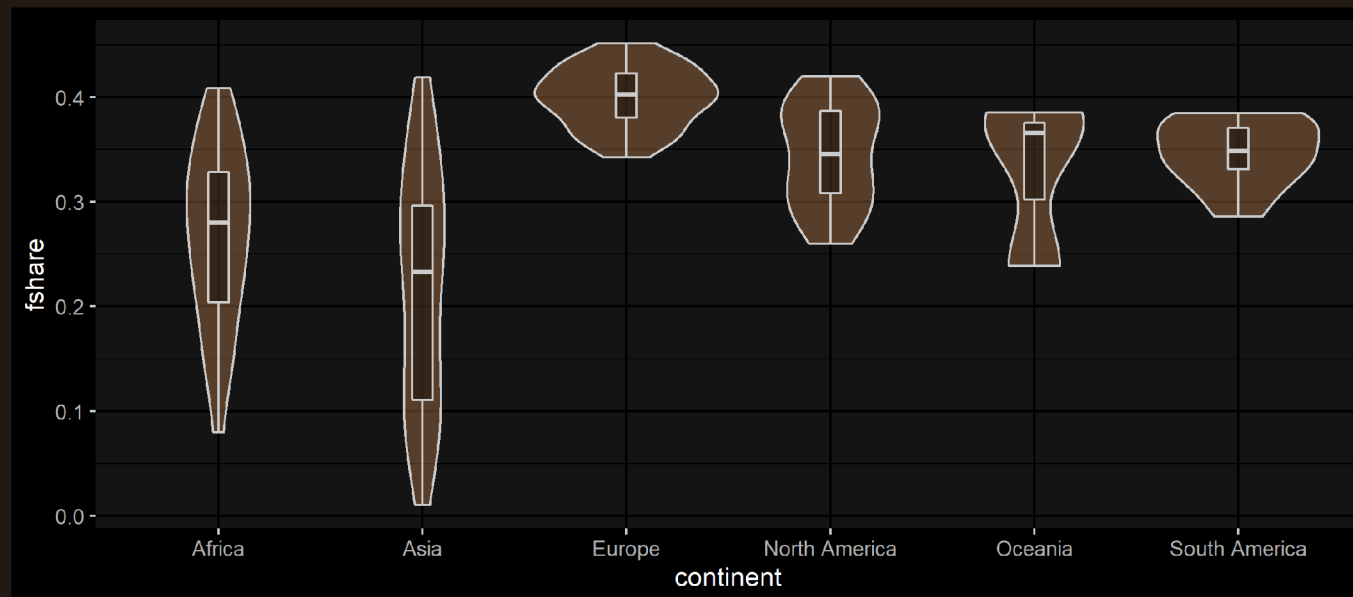


## 3. Types of geometry

### 3.3. Densities and boxplots

- **Violins** are particularly interesting when **combined with boxplots**
  - When overlaying these geometries, make sure to tune the **width and opacity** appropriately

```
ggplot(wid %>% filter(year == 2019), aes(x = continent, y = fshare)) +  
  geom_violin(fill = "steelblue", alpha = .4) + geom_boxplot(width = .1, alpha = .4)
```

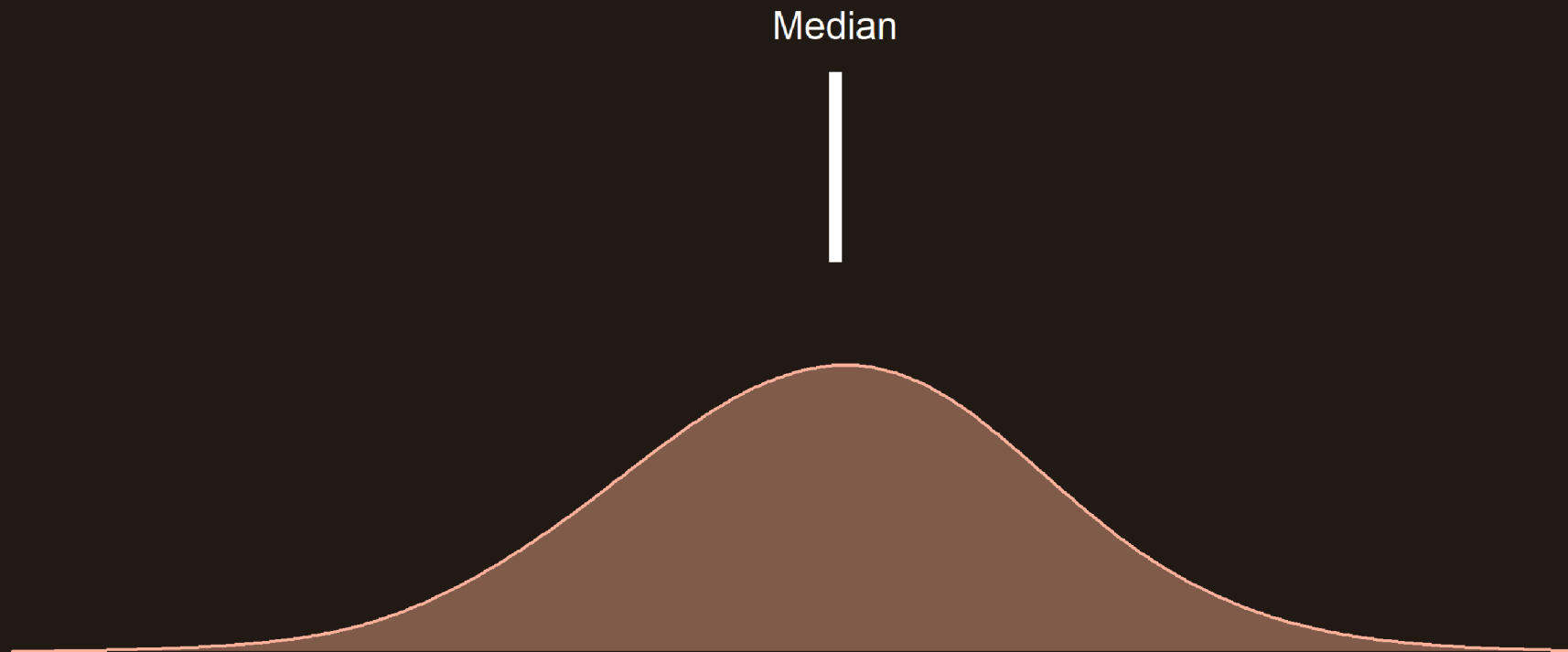




## 3. Types of geometry

### 3.3. Densities and boxplots

- This is how **boxplots** are constructed:



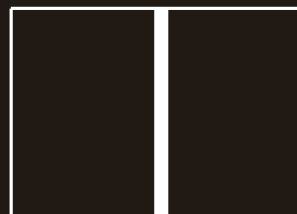


# 3. Types of geometry

## 3.3. Densities and boxplots

- This is how **boxplots** are constructed:

Q1    Median    Q3





# 3. Types of geometry

## 3.3. Densities and boxplots

- This is how **boxplots** are constructed:

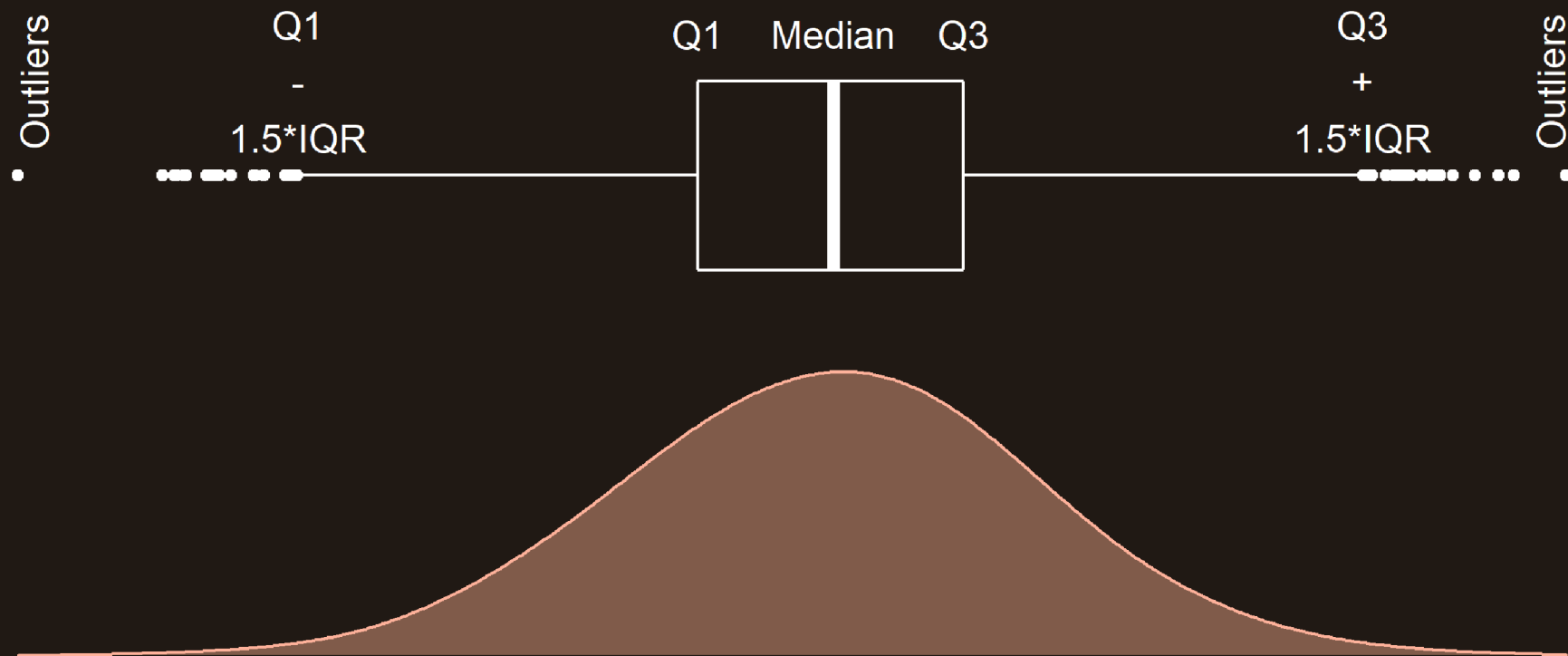




# 3. Types of geometry

## 3.3. Densities and boxplots

- This is how **boxplots** are constructed:



# Overview



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## 4. How (not) to lie with graphics

- 4.1. Cumulative representations
- 4.2. Axis manipulations
- 4.3. Interpolation

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## 4. How (not) to lie with graphics

### 4.1. Cumulative representations



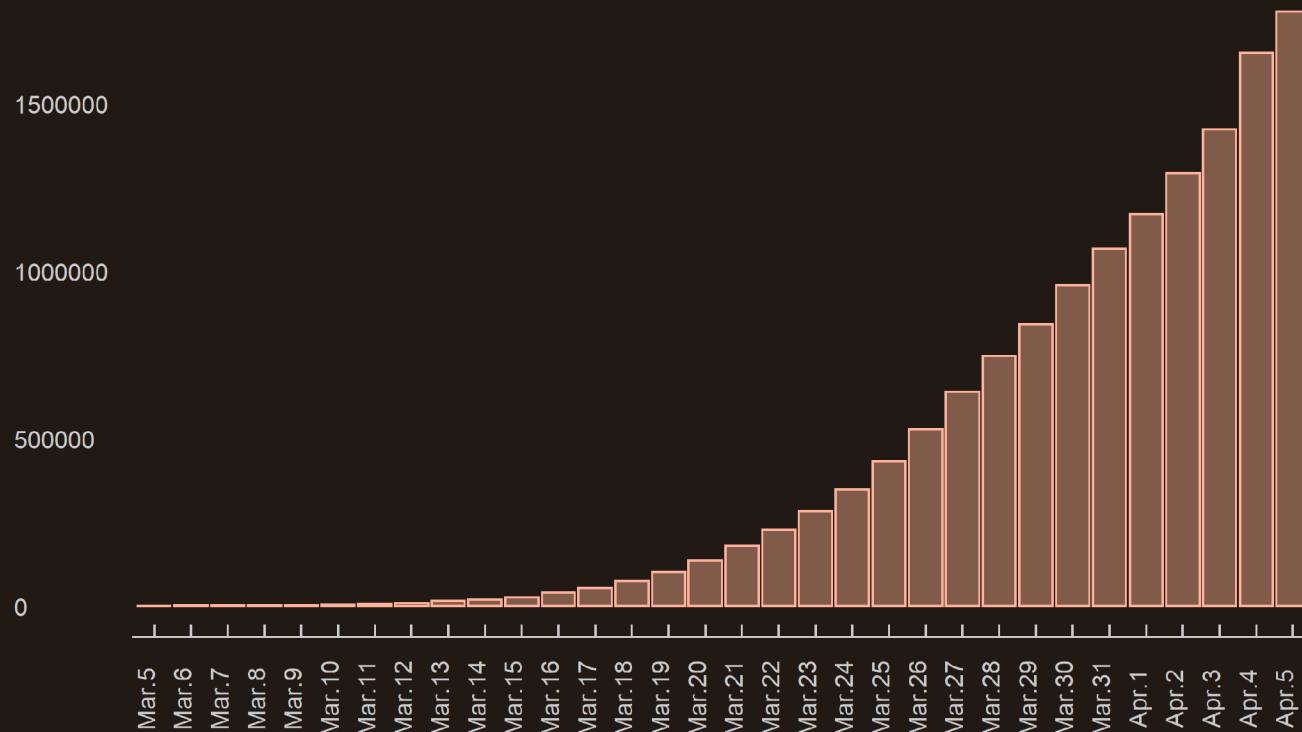
Donald Trump during his daily coronavirus task force briefing on April 6, 2020

**The legend indicates:**  
"*>1,790,000 tests completed through April 5*"



# 4. How (not) to lie with graphics

## 4.1. Cumulative representations



Let's take a closer look

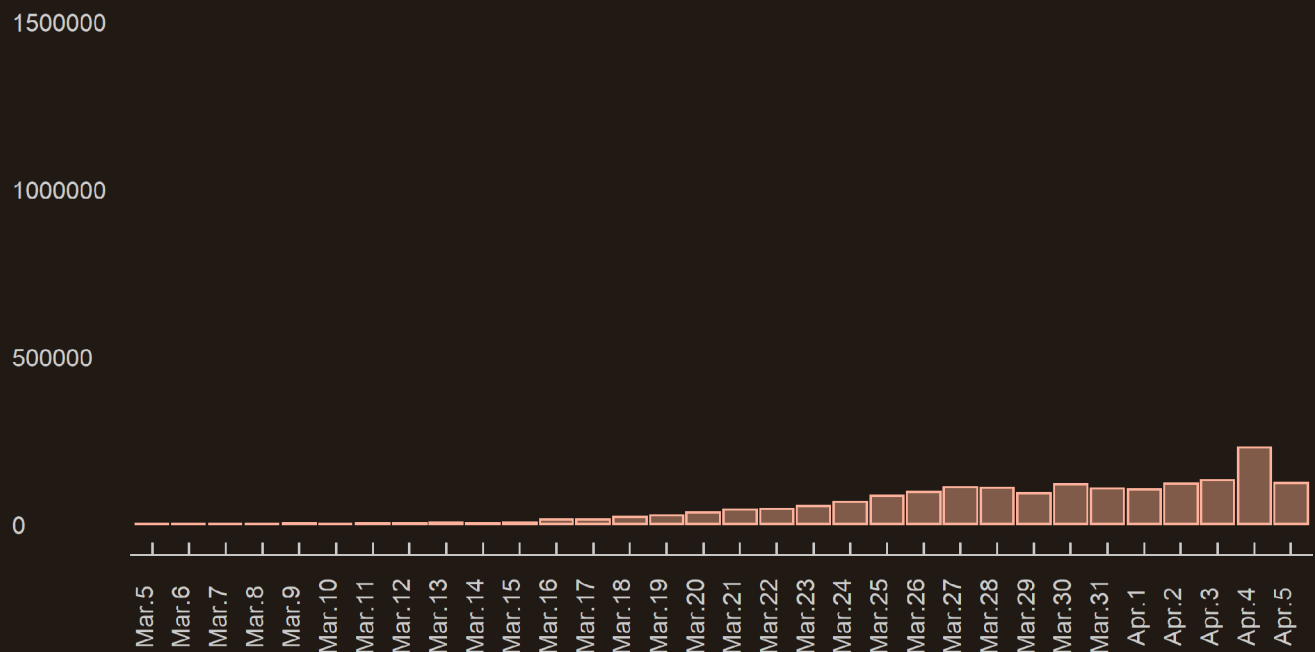
*">1,790,000 tests completed through April 5"*

Isn't there something tricky here?



# 4. How (not) to lie with graphics

## 4.1. Cumulative representations



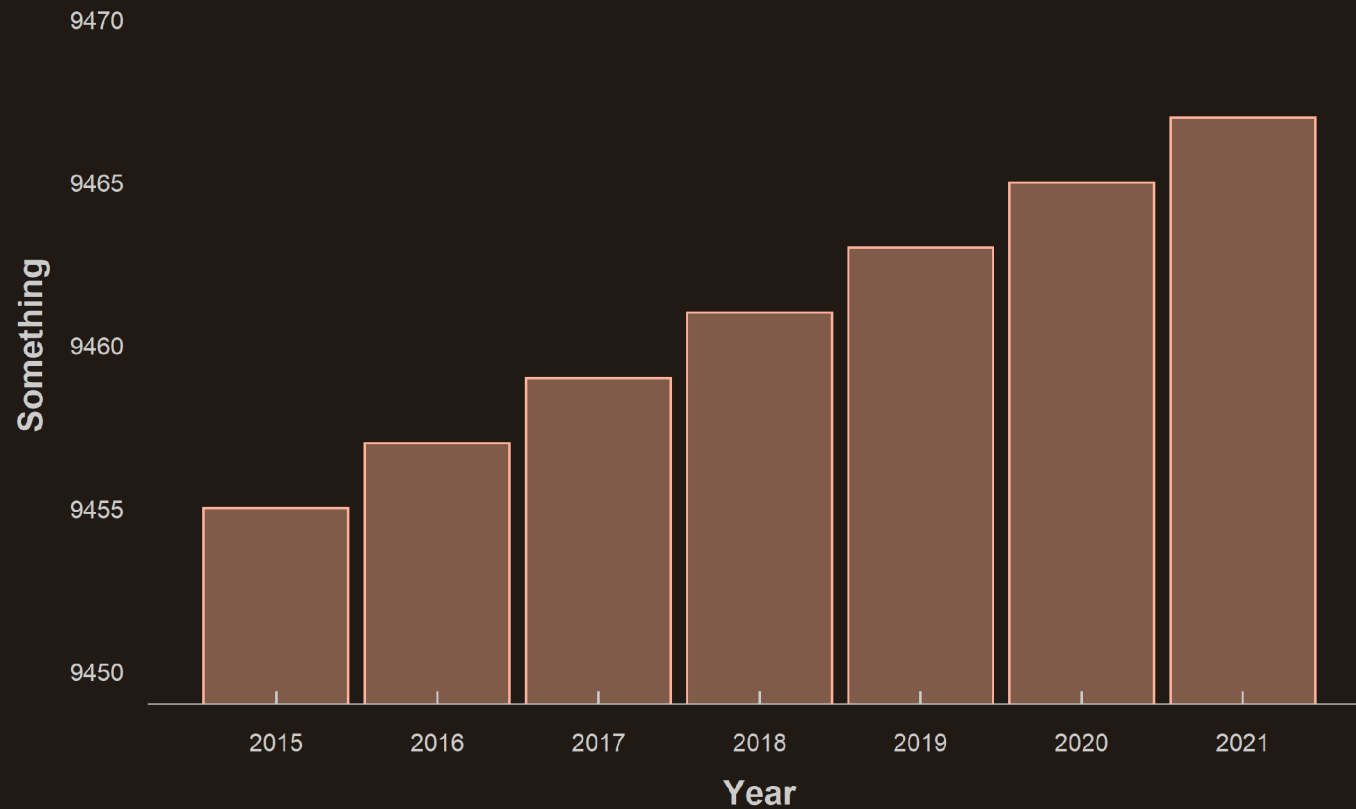
*They plotted the **cumulative** number tests!*

- This makes it **look** like an **exponential** progression
- While the daily number of tests **actually did not increase that exponentially**



# 4. How (not) to lie with graphics

## 4.2. Axis manipulations

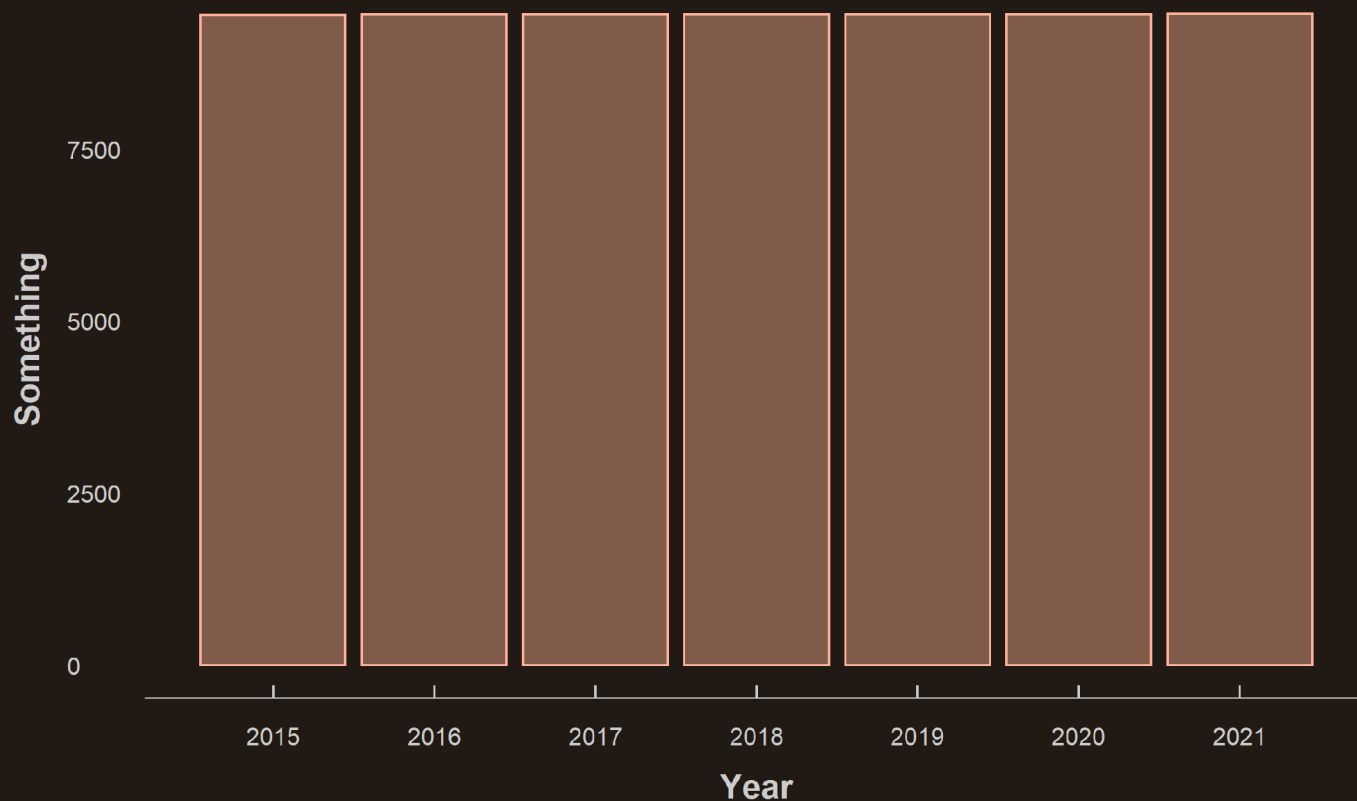


*What about this increase?*



# 4. How (not) to lie with graphics

## 4.2. Axis manipulations



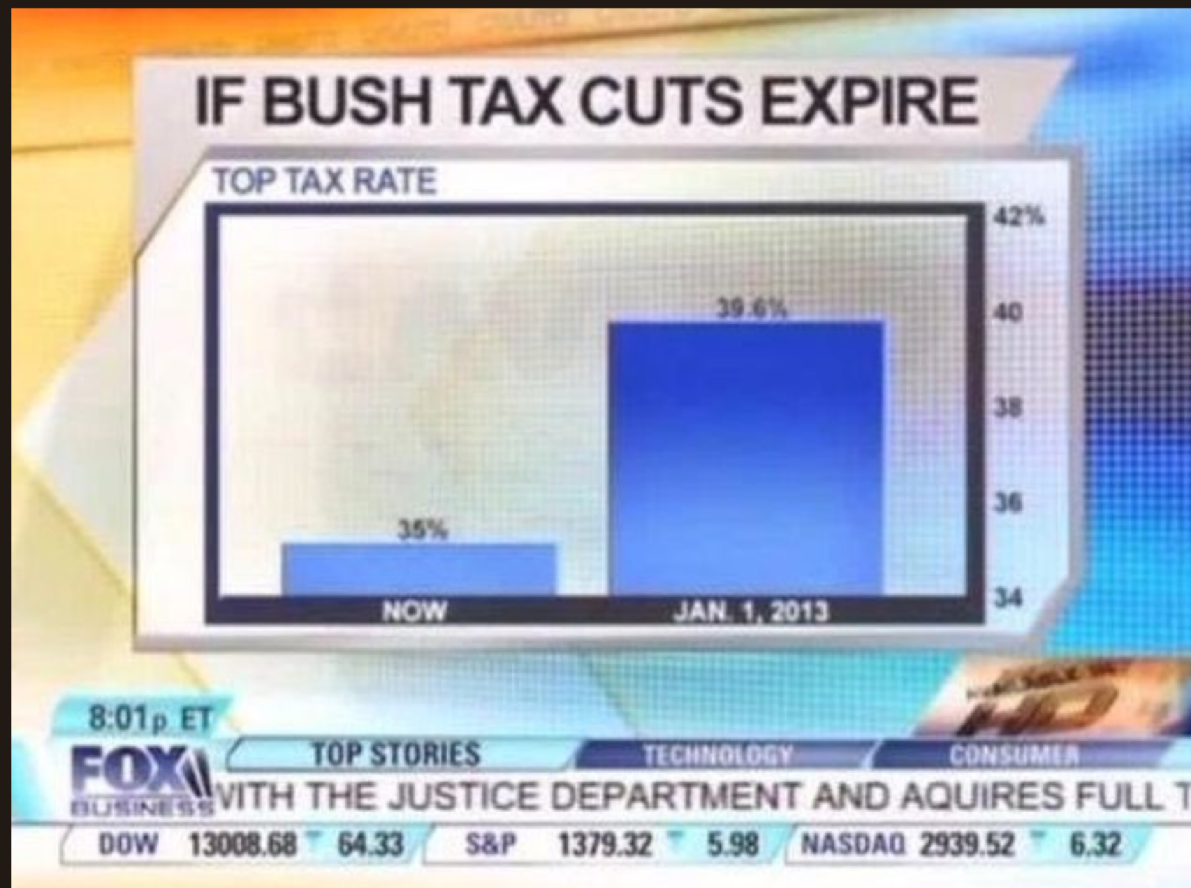
*Same data, but starting from 0*

→ **Zooming** or unzooming on a graph can be very **misleading**



# 4. How (not) to lie with graphics

## 4.2. Axis manipulations

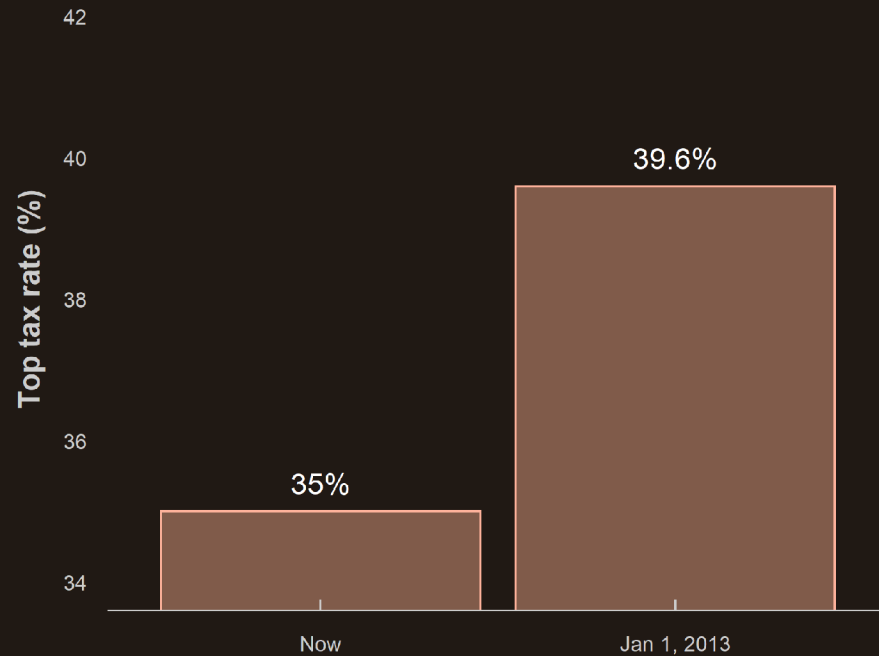


8:01p ET  
FOX BUSINESS  
TOP STORIES TECHNOLOGY CONSUMER  
WITH THE JUSTICE DEPARTMENT AND ACQUIRES FULL T  
DOW 13008.68 ↑ 64.33 S&P 1379.32 ↑ 5.98 NASDAQ 2939.52 ↑ 6.32

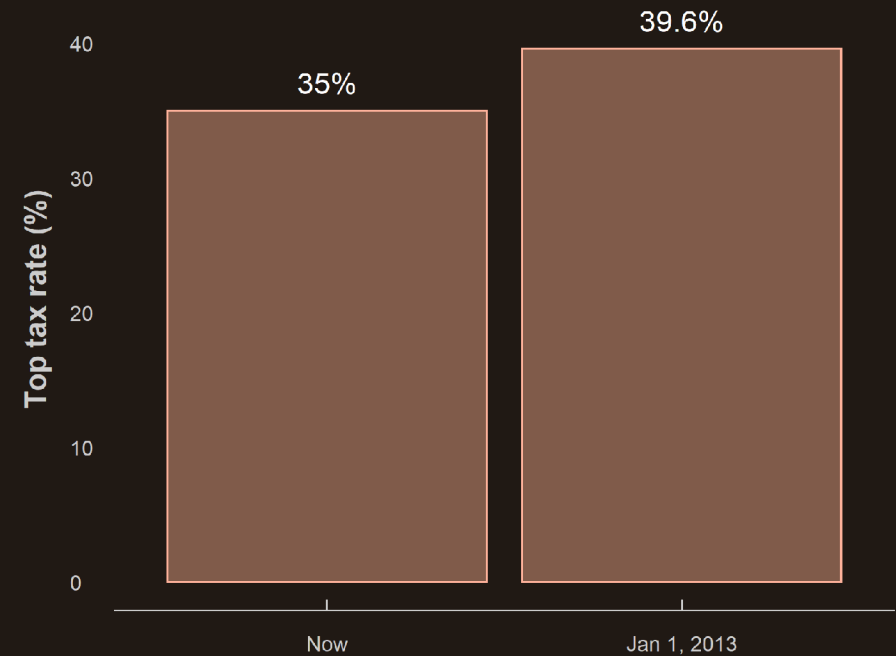


# 4. How (not) to lie with graphics

## 4.2. Axis manipulations



**Misleading**



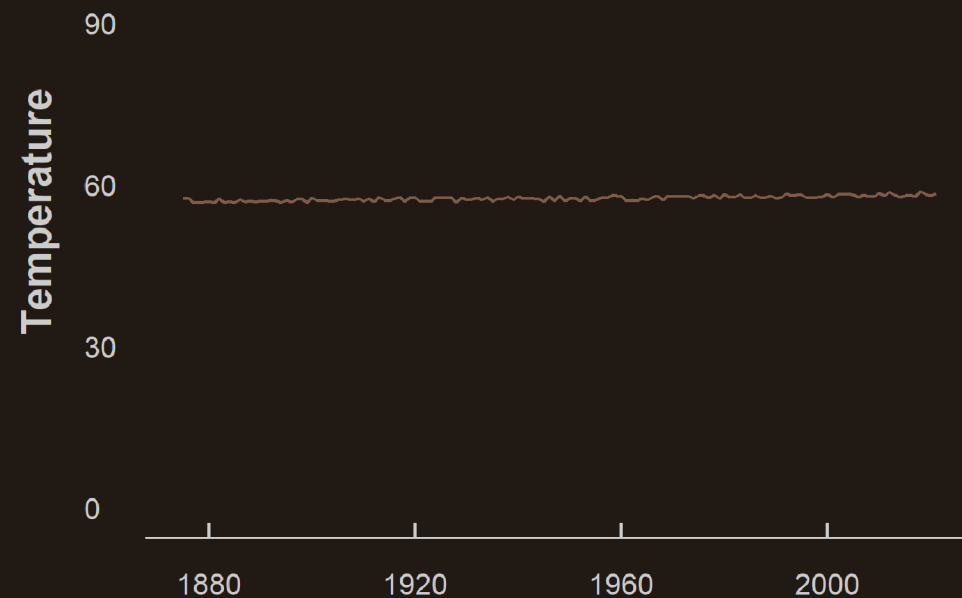
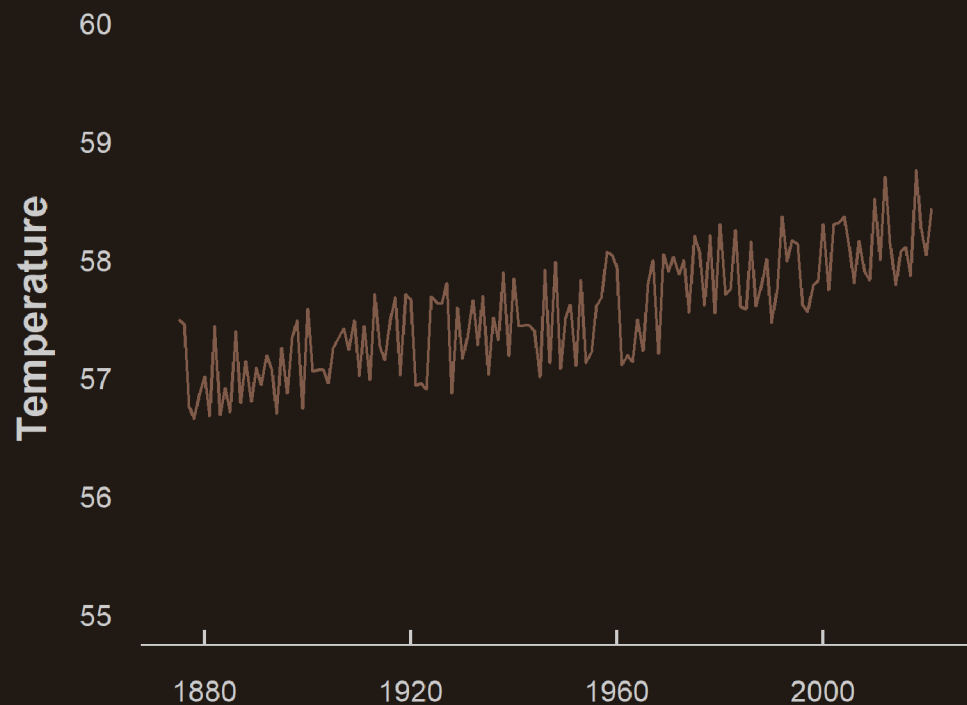
**Not misleading**



# 4. How (not) to lie with graphics

## 4.2. Axis manipulations

- But in this case which is the most adequate representation?



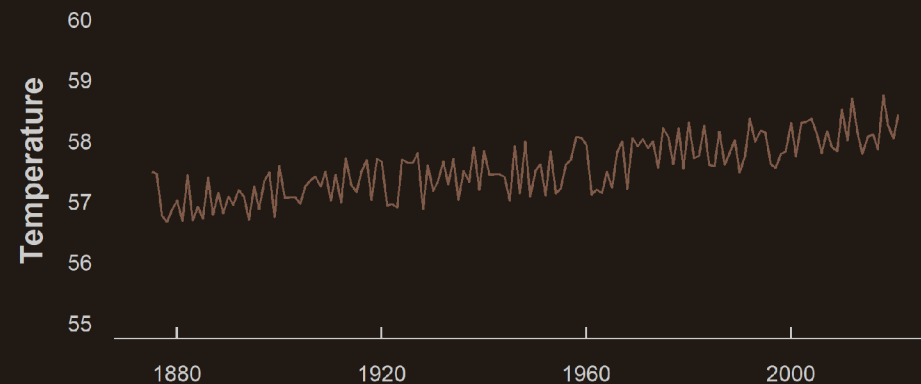
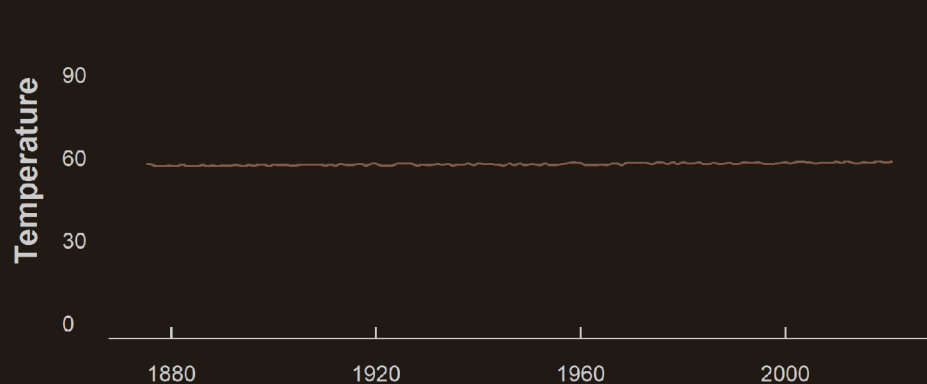
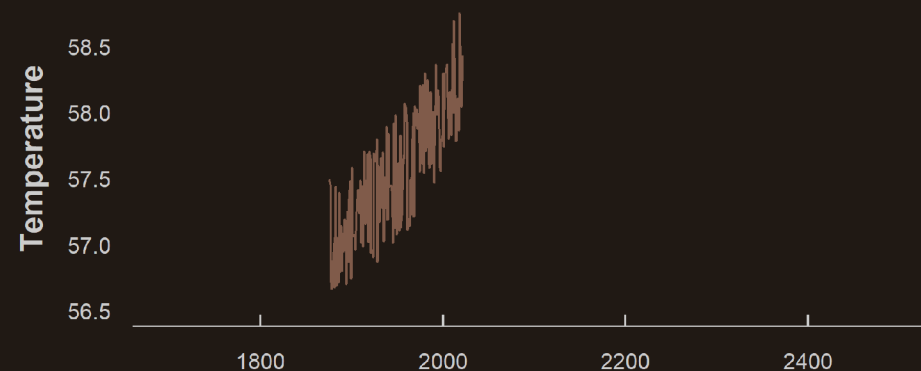
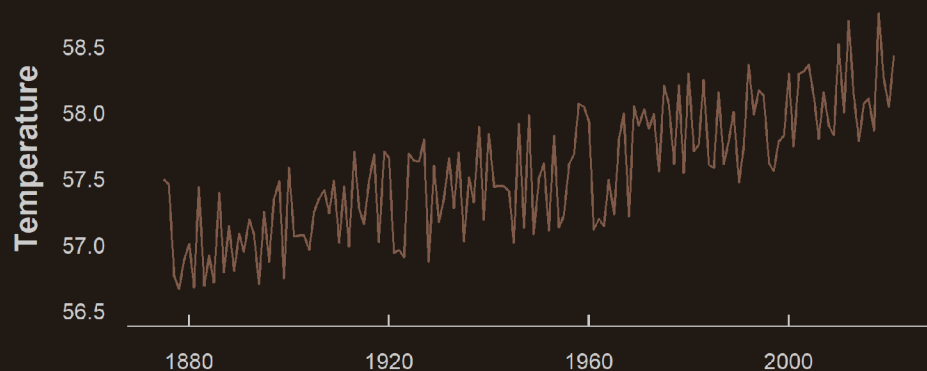




# 4. How (not) to lie with graphics

## 4.2. Axis manipulations

- There is no universal rule, but always **pay attention to axes and scales**

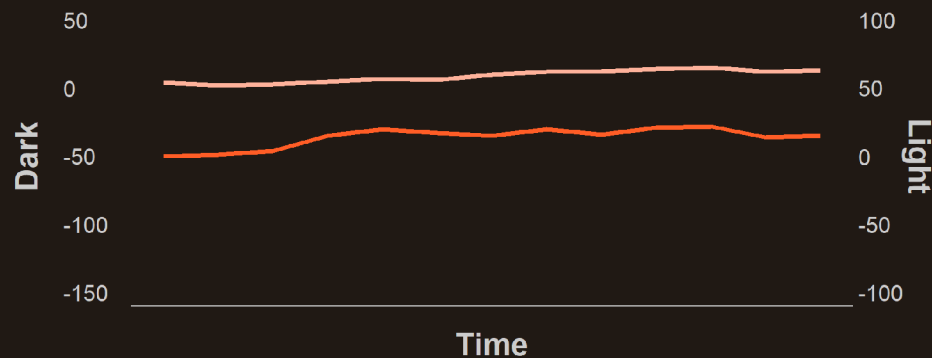
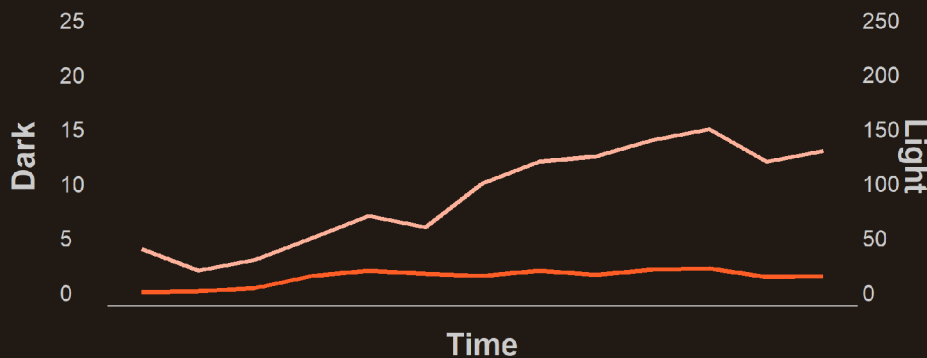
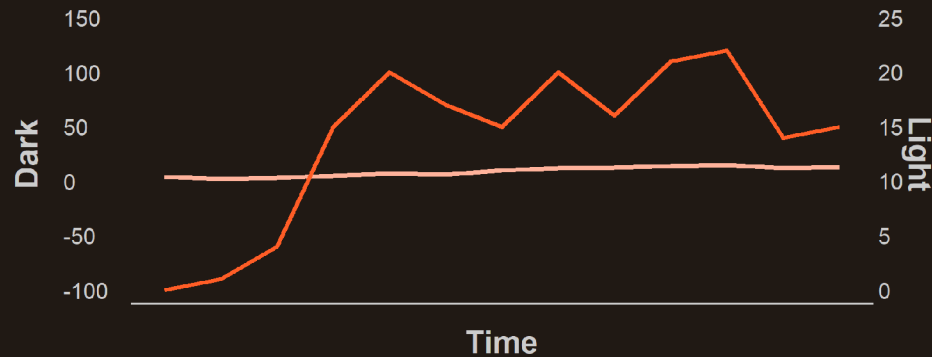
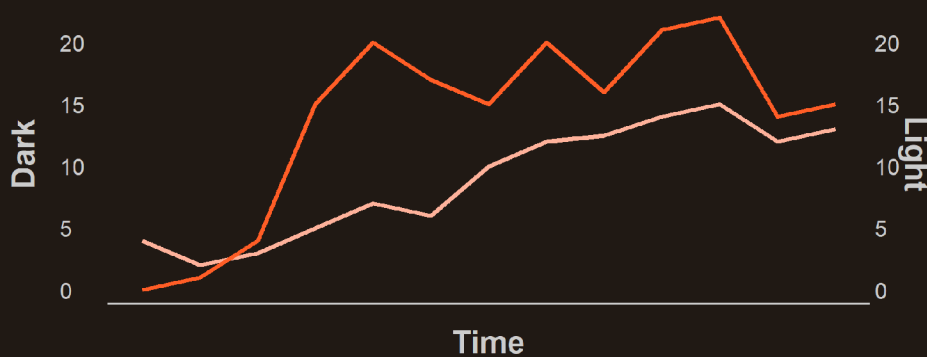




# 4. How (not) to lie with graphics

## 4.2. Axis manipulations

- ⚠ Be very careful with double axes ⚠
  - You can make them tell basically everything

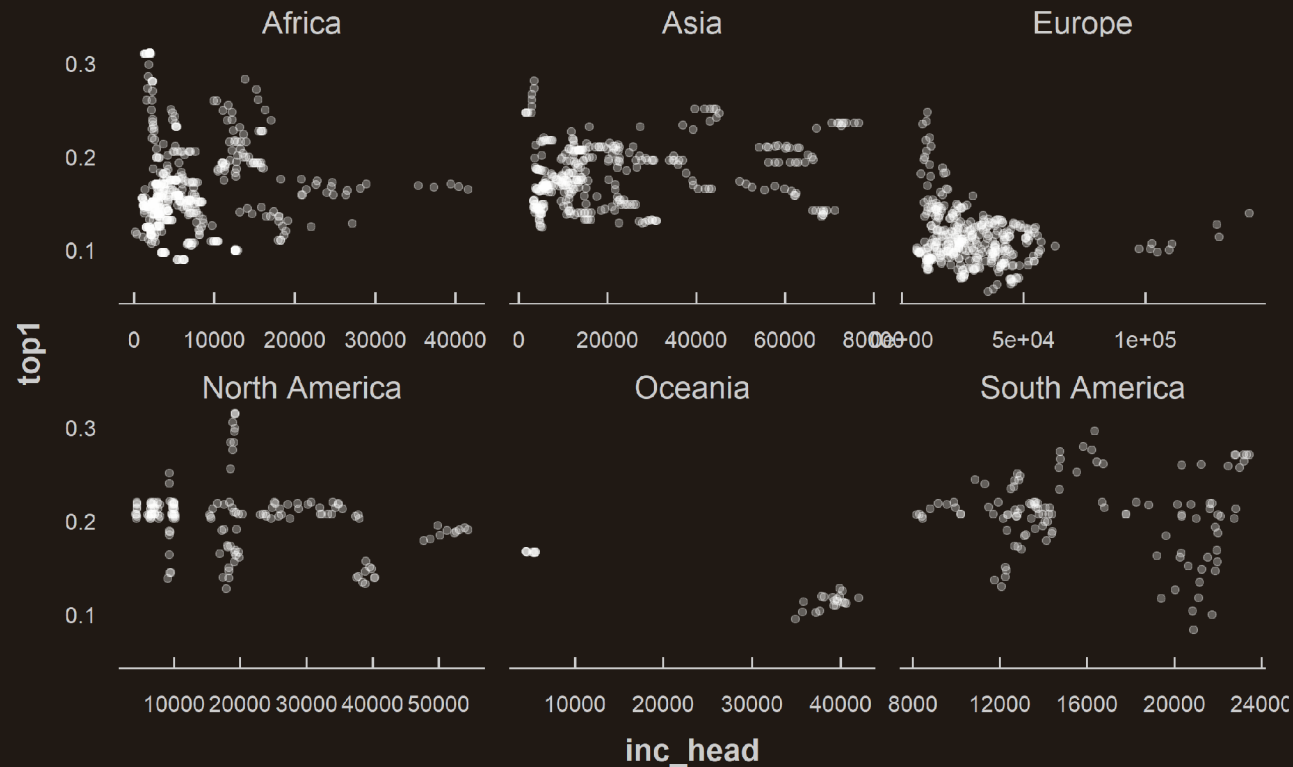




# 4. How (not) to lie with graphics

## 4.2. Axis manipulations

- Be careful with **free scales** in `facet_wrap()` as well
  - It can make things **look more homogeneous** than they actually are

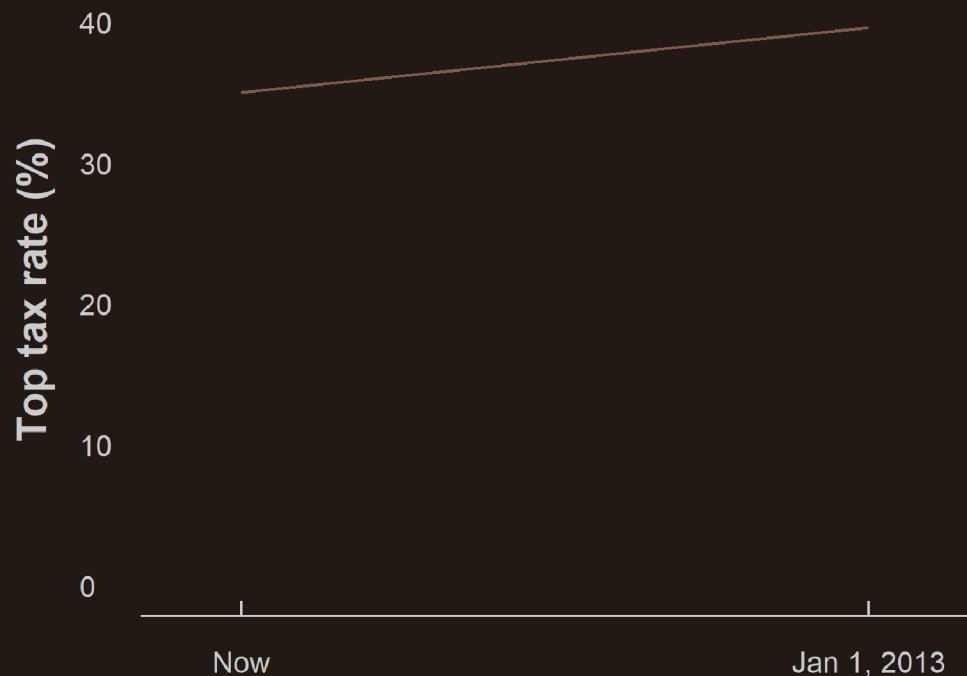




## 4. How (not) to lie with graphics

### 4.3. Interpolation

- Here is the **previous graph** on the tax increase using a **line geometry**



This line has **infinitely many** points

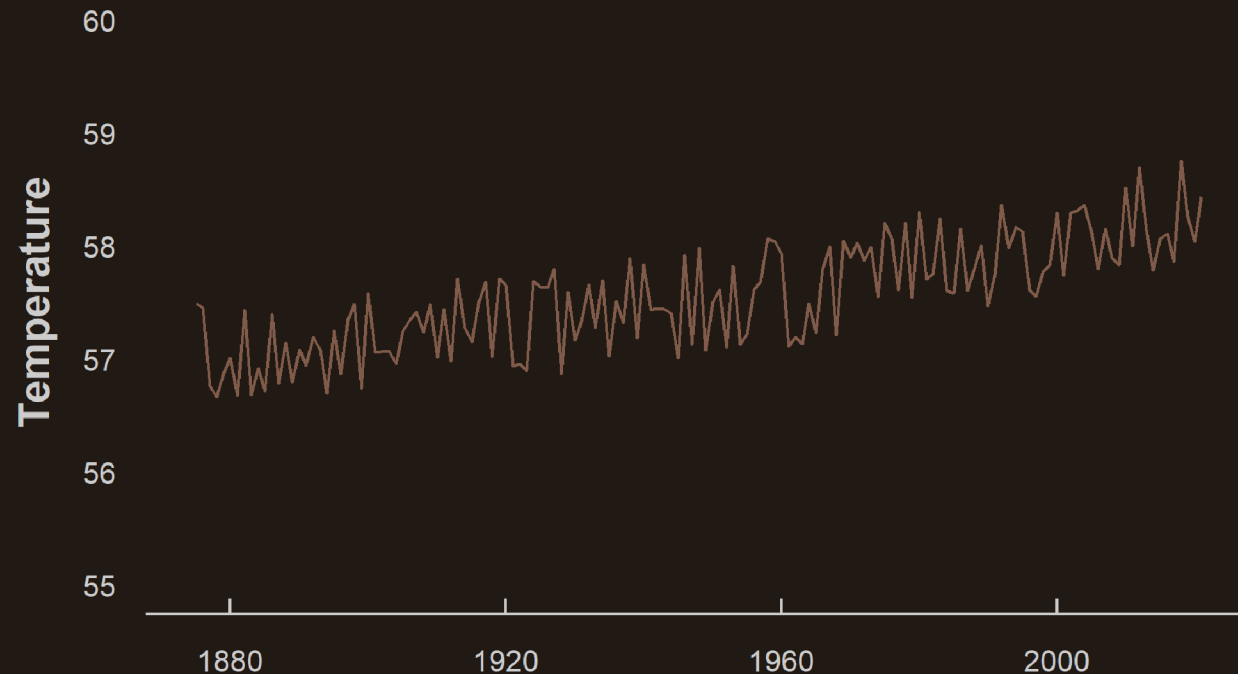
But **only two** of them are **correct**



## 4. How (not) to lie with graphics

### 4.3. Interpolation

- This figure also has **finitely many actual data points** but feels more natural
  - This is because values are **sufficiently close** to each other to be **considered as continuous**

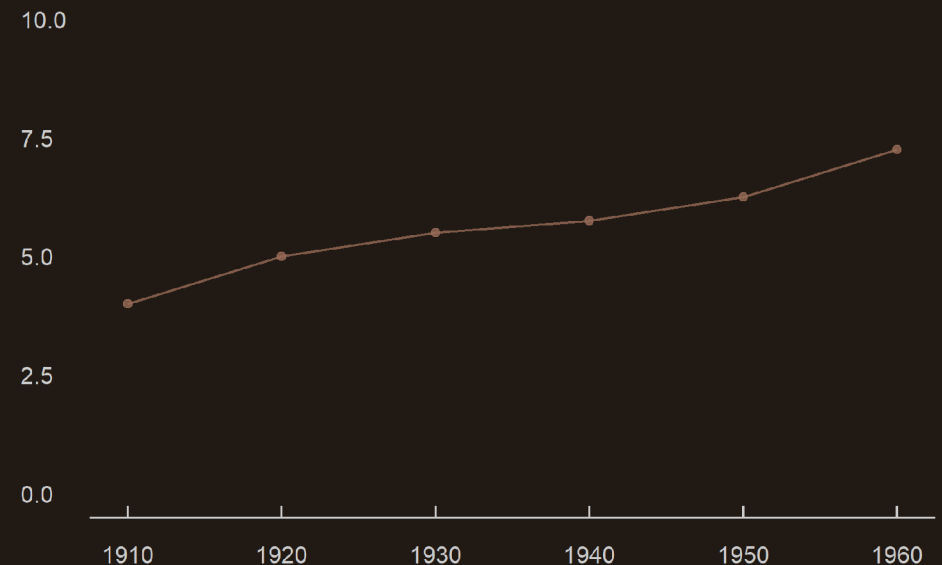
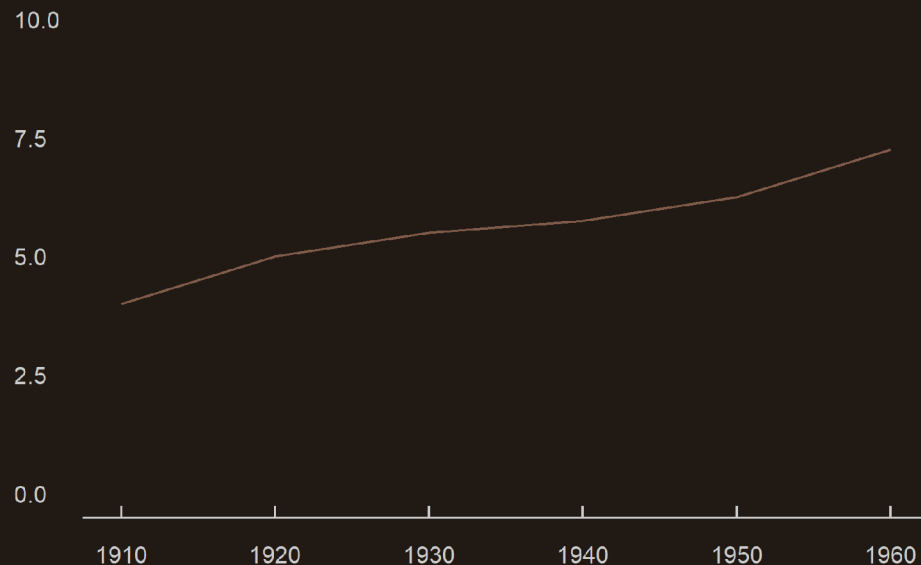




## 4. How (not) to lie with graphics

### 4.3. Interpolation

- There is no rule either on when **lines** should be used or not
  - But the **observation level** should be **clear** on the graph





# Overview

## 1. The `ggplot()` function ✓

- 1.1. Basic structure
- 1.2. Axes
- 1.3. Theme
- 1.4. Annotation

## 2. Adding dimensions ✓

- 2.1. More axes
- 2.2. More facets
- 2.3. More labels

## 3. Types of geometry ✓

- 3.1. Points and lines
- 3.2. Barplots and histograms
- 3.3. Densities and boxplots

## 4. How (not) to lie with graphics ✓

- 4.1. Cumulative representations
- 4.2. Axis manipulations
- 4.3. Interpolation

## 5. Wrap up!

## 5. Wrap up!

### The 3 core components of the ggplot() function

Component	Contribution	Implementation
Data	Underlying values	ggplot(data,   data %>% ggplot(.,
Mapping	Axis assignment	aes(x = V1, y = V2, ...))
Geometry	Type of plot	+ geom_point() + geom_line() + ...

- Any **other element** should be added with a **+ sign**

```
ggplot(data, aes(x = V1, y = V2)) +  
  geom_point() + geom_line() +  
  anything_else()
```





## 5. Wrap up!

### Main customization tools

Item to customize	Main functions
Axes	<code>scale_[x/y]_[continuous/discrete]</code>
Baseline theme	<code>theme_[void/minimal/.../dark]()</code>
Annotations	<code>geom_[[h/v]line/text]()</code> , <code>annotate()</code>
Theme	<code>theme(axis.[line/ticks].[x/y] = ...</code> ,

### Main types of geometry

Geometry	Function
Bar plot	<code>geom_bar()</code>
Histogram	<code>geom_histogram()</code>
Area	<code>geom_area()</code>
Line	<code>geom_line()</code>
Density	<code>geom_density()</code>
Boxplot	<code>geom_boxplot()</code>
Violin	<code>geom_violin()</code>
Scatter plot	<code>geom_point()</code>

# 5. Wrap up!

## Main types of aesthetics

Argument	Meaning
alpha	opacity from 0 to 1
color	color of the geometry
fill	fill color of the geometry
size	size of the geometry
shape	shape for geometries like points
linetype	solid, dashed, dotted, etc.

- If specified **in the geometry**
  - It will apply uniformly to **all the geometry**
- If assigned to a variable **in aes**
  - It will **vary with the variable** according to a scale documented in legend

```
ggplot(data, aes(x = V1, y = V2, size = V3)) +
  geom_point(color = "steelblue", alpha = .6)
```